



Apr-2019

Release: BIWebPortal 2019b

Version: 2019.02.1904.061

## Calendar Report – similar to existing PSC-report

Software Report: WEBP-67 / 74

Created a printable Calendar report. Color coded to show task status, auto expandable DAY boxes so all tasks can be viewed, Task duration is shown in parenthesis, a Past Due Task Box.

Superintendent Calendar		March – April 2019						03/31/2019 - 04/27/2019   PSCI	
		Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	
<b>Job Information</b> 1552 Demo City Demco, John 01-100 A1	03/31		A800: Lot Fill (1) A800: Deliver Lot Fill (1)	A1000: Grading, Knockdown Lot Fill (1)	A1000: Dumpster Delivered (2) A1500: Set Raft (1) A1900: Plumb, Rough (2) A2000: Temp. Electric Service (1)	A1400: Survey, Formwork (1) A2000: Electrical Inspection (1)	A1500: Deliver Foster Prep Pack (1) A2100: Plumbing Rough Inspection (1)	04/06	
	04/07		A1800: Foster Concrete (1) A2300: Slab Form/Post Control (1) A2400: Deliver Slab Prep Pack (1)	A1100: Portable Toilet Deliver (1) A1700: Foster Labor (2) A2300: Slab Prep Labor (2) A3800: Pull Dumpster #1 (1)	04/10	A1800: Electrical Underlaid (1) A2800: Slab Inspection (1)	A2700: Slab Concrete (1) A2800: Pour Slab (1)	04/13	04/13
	04/14		A2900: Slab Cure Time (2) A3000: Grading/Rough (1)	A3100: 58 Fence-Erson Control (1)	A3200: Schedule Window Installation (1) A3300: Stock Material (1)	04/17	A3400: Masonry Labor (2)	04/19	04/20
	04/21		A3200: Concrete Pump Mix (1) A3800: Limits, Concrete (PM) (1)	04/23	A3700: Concrete Pump Labor (2) A3900: Deliver Roof Trusses (1)	04/24	A4000: Framing, Shearwall Floor (1) A4100: Pull Dumpster #2 (1) A4300: Install Trusses (10)	A4200: Rough Framing Labor (2)	04/28

Filtering: Task ID, Task Description, Vendor and Days.    Pending    Start Date    Call Date    In Progress

Page 1 of 1

The Superintendent allows the user to choose what fields will be displayed in each DAY box. (Task ID, Task Description, Vendor Name, Number of Days)

Superintendent Configuration

Dates    Filters    Calendar

Select what to see on the calendar report

- Task ID
- Description
- Vendor
- Days

Close    Save

## API Integration to Google Drive for Document Management

Software Report: WEBP-70

Additional changes made to accommodate multiple folder / sub folder logic in GDrive.

## Calendar Details not displaying

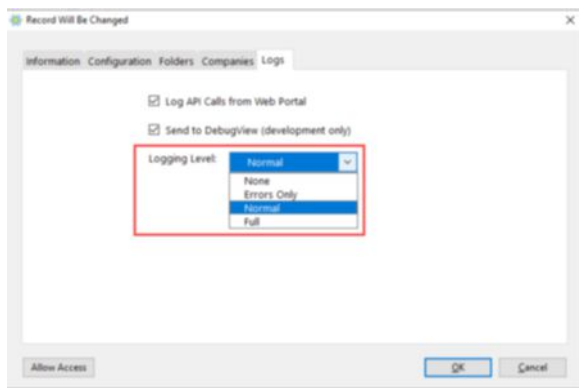
Software Report: WEBP-74

Corrected bug resulting from report modification.

**Improved speed – corrected user disconnected**

Software Report: BIWS-15/16

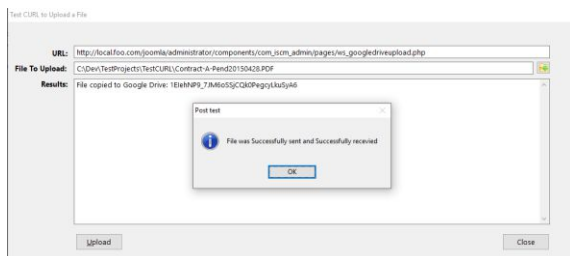
When developing new code – we incorporate error logging. It was the log-writing that was causing a lag and disconnect due to system time out. Added the ability to set error logging level. This also resulted in faster connections when set to NORMAL.



**API Integration to Google Drive to Upload Documents**

Software Report: WEBP-82

Added API functionality to allow users to upload documents to GDrive from the BIWebPortal.



## BI WebPortal 2019 What's New

### File Upload Restrictions from BIWebPortal

Software Report: WEBP-85

Created a system defined table to allow only specific file types. This will prevent unwanted files with a potential to introduce virus, malware or executable code.

#### Google Drive File Extensions Configuration:

Extensions must be comma separated. Can include dot. Can be upper or lower case or mixed.

Document Files	<input type="text" value=".docx, .xlsx, .ppbx, .odt, .odp, .ods, .gdoc, .gsheet, .gslides, .gdraw, .gform"/>
Image Files	<input type="text" value=".jpeg, .jpg, .png, .gif, .tiff, .bmp, .webp"/>
Video Files	<input type="text" value=".webm, .mpeg, .mp3, .mpeg4, .3gpp, .mov, .avi, .mpeg, .mpegps, .wmv, .flv, .ogg"/>
Other Files	<input type="text" value=".pdf, .txt, .html, .rtf"/>
Max File Size (MB)	<input type="text" value="0"/>

### File Upload Restrictions from BIWebPortal

Software Report: WEBP-85a

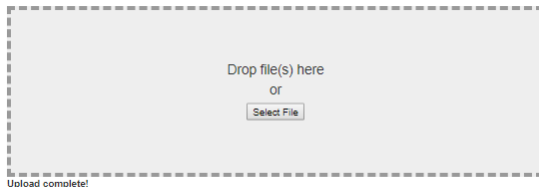
Added multiple file upload methods;

- Drag and Drop 1 file

- Drag and Drop multiple files

- Select file from external drive

- Select multiple files from external drive

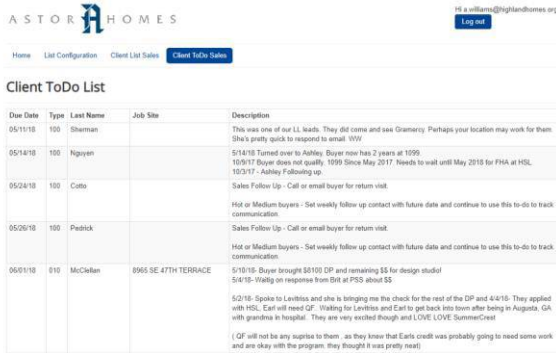


**Add TASK List to the BIWebPortal**

Software Report: WEBP-72

Added the PSClient – user task list in the BIWebPortal.

The To-Do's will become utilized more with users being able to access via phone / tablet and not requiring log into PSClient. This enhancement is the first step in greater functionality with To-Do's.

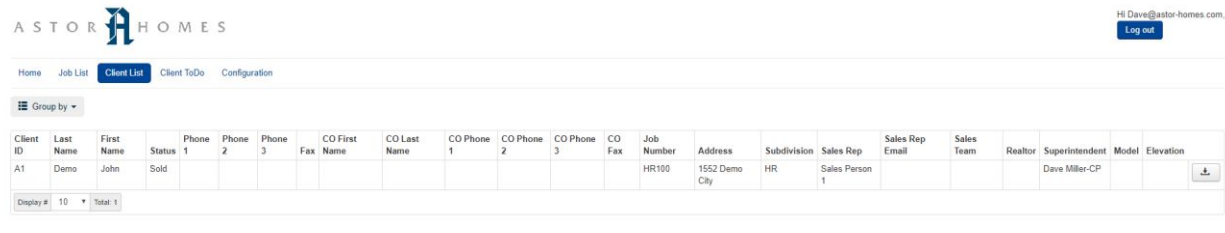


The screenshot shows the 'Client ToDo List' page in the BIWebPortal. It features a navigation bar with 'Home', 'List Configuration', 'Client List Sales', and 'Client ToDo Sales'. Below the navigation is a table with columns: Due Date, Type, Last Name, Job Site, and Description. The table contains several rows of tasks with dates ranging from 05/11/18 to 06/01/18 and various descriptions related to client follow-ups and design studio work.

**Add Client List to the BIWebPortal**

Software Report: WEBP-71

Added the PSClient – user client list in the BIWebPortal. Users can custom define which COLUMNS to display. Allowing users to access client level details via phone / tablet without logging into PSClient will greatly increase user productivity. This enhancement is the first step to allowing client details to be access via the BIWebPortal.

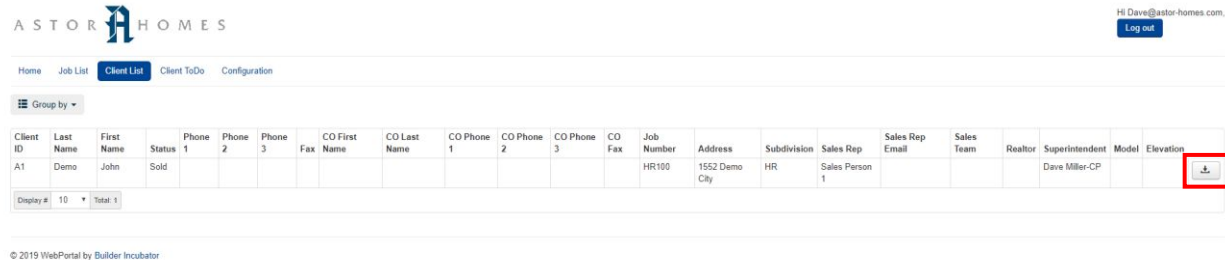


The screenshot shows the 'Client List' page in the BIWebPortal. It features a navigation bar with 'Home', 'Job List', 'Client List', 'Client ToDo', and 'Configuration'. Below the navigation is a table with columns: Client ID, Last Name, First Name, Status, Phone 1, Phone 2, Phone 3, Fax, CO First Name, CO Last Name, CO Phone 1, CO Phone 2, CO Phone 3, CO Fax, Job Number, Address, Subdivision, Sales Rep, Sales Rep Email, Sales Team, Realtor, Superintendent, Model, and Elevation. A red box highlights a download icon in the bottom right corner of the table.

**Access to Client Docs from the BIWebPortal**

Software Report: WEBP-71a

Allows users to access Client Docs from the BIWebPortal

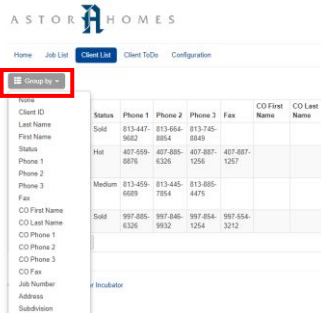


This screenshot is identical to the previous one, showing the 'Client List' page. A red box highlights the download icon in the bottom right corner of the table, indicating that users can now access client documents directly from the BIWebPortal.

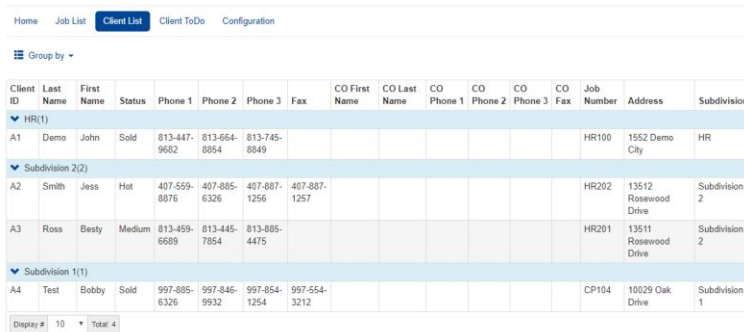
**Add Client List to the BIWebPortal**

Software Report: WEBP-71b

Allow users to GROUP client records based on a drop down.



**Example GROUPED BY Subdivision**



**PO Logo display in BIWebPortal**

Software Report: WEBP-89

Fixed bug – PO logo now displays for PO's printed from the BIWebPortal.

**PO display in BIWebPortal**

Software Report: WEBP-78

Made several display changes to the PO

- Better alignment of rows and columns
- Added taxable "T"
- Added Vendor Phone details
- Added Vendor Street Address

  
**BI WebPortal 2019 What's New**

Jan-2019

Release: BIWebPortal 2019a

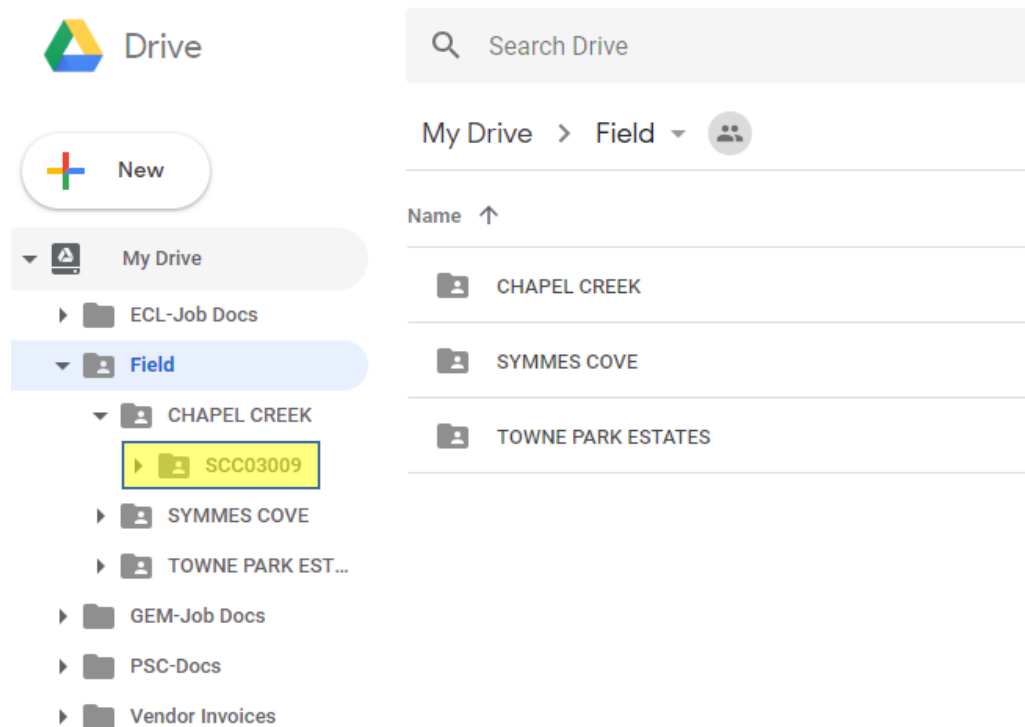
Version: 2019.01.1812.311

**API Integration to Google Drive for Document Management**

Software Report: WEB-70

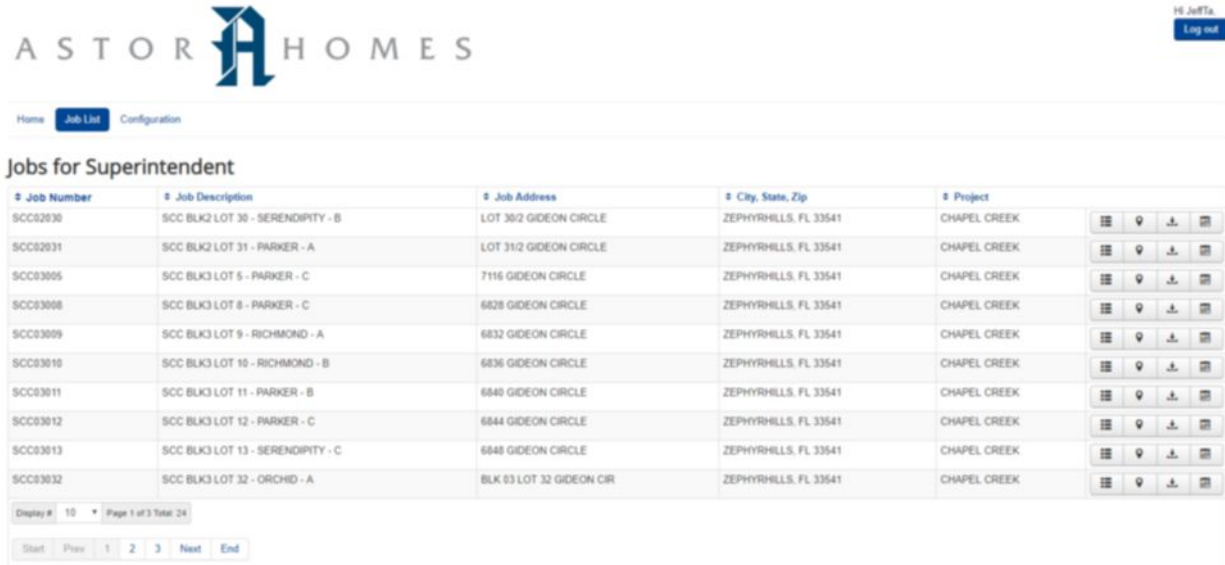
The BIWebPortal is designed to provide real time, secure access to job information from any device, from any location. This new enhancement provides a direct integration to Google Drive, giving users a familiar “back-end” user interface where they can upload documents.

Job Superintendents and Vendors can now access documents via the BIWebPortal with those documents stored in a Google Drive folder. Notice the Google Drive folder below (FIELD). This is where job related documents will be uploaded so that your Job Superintendents and Vendors can access via the BIWebPortal.




  
**Builder Incubator**
  
**BI WebPortal 2019 What's New**

When the superintendent logs in he is presented with a list of his open jobs.



Hi Jeff! [Log out](#)

Home [Job List](#) Configuration

### Jobs for Superintendent

Job Number	Job Description	Job Address	City, State, Zip	Project
SCC02030	SCC BLK2 LOT 30 - SERENDIPITY - B	LOT 30/2 GIDEON CIRCLE	ZEPHYRHILLS, FL 33541	CHAPEL CREEK
SCC02031	SCC BLK2 LOT 31 - PARKER - A	LOT 31/2 GIDEON CIRCLE	ZEPHYRHILLS, FL 33541	CHAPEL CREEK
SCC03005	SCC BLK3 LOT 5 - PARKER - C	7116 GIDEON CIRCLE	ZEPHYRHILLS, FL 33541	CHAPEL CREEK
SCC03008	SCC BLK3 LOT 8 - PARKER - C	6828 GIDEON CIRCLE	ZEPHYRHILLS, FL 33541	CHAPEL CREEK
SCC03009	SCC BLK3 LOT 9 - RICHMOND - A	6832 GIDEON CIRCLE	ZEPHYRHILLS, FL 33541	CHAPEL CREEK
SCC03010	SCC BLK3 LOT 10 - RICHMOND - B	6836 GIDEON CIRCLE	ZEPHYRHILLS, FL 33541	CHAPEL CREEK
SCC03011	SCC BLK3 LOT 11 - PARKER - B	6840 GIDEON CIRCLE	ZEPHYRHILLS, FL 33541	CHAPEL CREEK
SCC03012	SCC BLK3 LOT 12 - PARKER - C	6844 GIDEON CIRCLE	ZEPHYRHILLS, FL 33541	CHAPEL CREEK
SCC03013	SCC BLK3 LOT 13 - SERENDIPITY - C	6848 GIDEON CIRCLE	ZEPHYRHILLS, FL 33541	CHAPEL CREEK
SCC03032	SCC BLK3 LOT 32 - ORCHID - A	BLK 03 LOT 32 GIDEON CIR	ZEPHYRHILLS, FL 33541	CHAPEL CREEK

Display # 10 Page 1 of 3 Total 24

Start Prev 1 2 3 Next End

By clicking on the DOWNLOAD button – the BIWebPortal will display a listing of Job Documents

### Jobs for Superintendent





Job Number	Job Description	Job Address	City, State, Zip	Project
SCC02030	SCC BLK2 LOT 30 - SERENDIPITY - B	LOT 30/2 GIDEON CIRCLE	ZEPHYRHILLS, FL 33541	CHAPEL CREEK
SCC02031	SCC BLK2 LOT 31 - PARKER - A	LOT 31/2 GIDEON CIRCLE	ZEPHYRHILLS, FL 33541	CHAPEL CREEK
SCC03005	SCC BLK3 LOT 5 - PARKER - C	7116 GIDEON CIRCLE	ZEPHYRHILLS, FL 33541	CHAPEL CREEK
SCC03008	SCC BLK3 LOT 8 - PARKER - C	6828 GIDEON CIRCLE	ZEPHYRHILLS, FL 33541	CHAPEL CREEK
SCC03009	SCC BLK3 LOT 9 - RICHMOND - A	6832 GIDEON CIRCLE	ZEPHYRHILLS, FL 33541	CHAPEL CREEK

A MODIFIED date column is displayed, so we know when documents were changed. Also, the Modified date RED COLOR can be set for x days to emphasize NEW documents.



### Files for SCC03009

4 files and folders.

Name	Size	Modified	Uploaded
 VSCC03009		01-11-2019 05:44 AM	12-14-2018 08:10 AM
 SCC03009-2019-01-06-2019-02-02-PSCI-calendar.pdf	19,538	01-10-2019 10:00 AM	01-10-2019 10:00 AM
 SCC03009-Color Sheet.pdf	37,192	01-11-2019 06:07 AM	01-11-2019 06:07 AM
 SCC03009-Prints.jpg	178,001	01-11-2019 06:08 AM	01-11-2019 06:08 AM

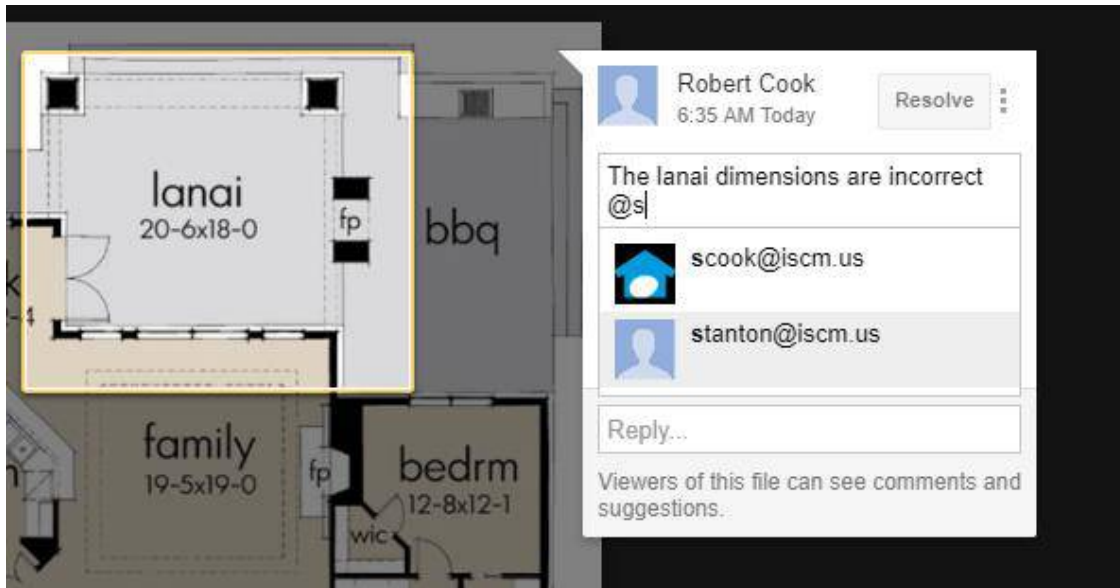
Clicking on the SCC)3009-Prints.jpg brings up the preview. Multiple file types are supported.



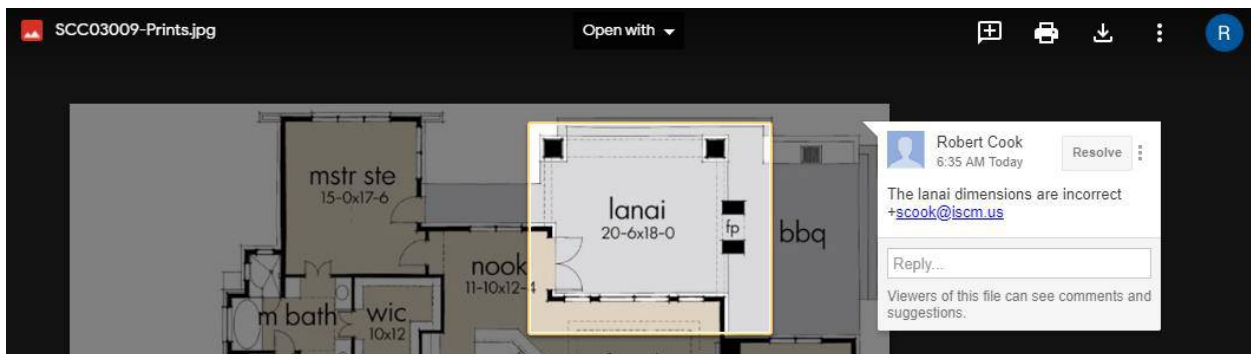
User can zoom in/out, download, print

Users can also add comments and other users can be notified via email using the @mention.

Builder Incubator  
BI WebPortal 2019 What's New



Comments can be REPLIED TO and marked as RESOLVED directly on the document.







  
**Builder Incubator**  
 BI WebPortal 2019 What's New

Folder and Sub-Folder structure can be developed. User access can be restricted, for example Superintendents can see folders A and B, however Vendors can only access folder B.

## Files for SCC03009

4 files and folders.

	Name
	VSCC03009
	<a href="#">SCC03009-2019-01-06-2019-02-02-PSCI-calendar.pdf</a>
	SCC03009-Color Sheet.pdf
	SCC03009-Prints.jpg

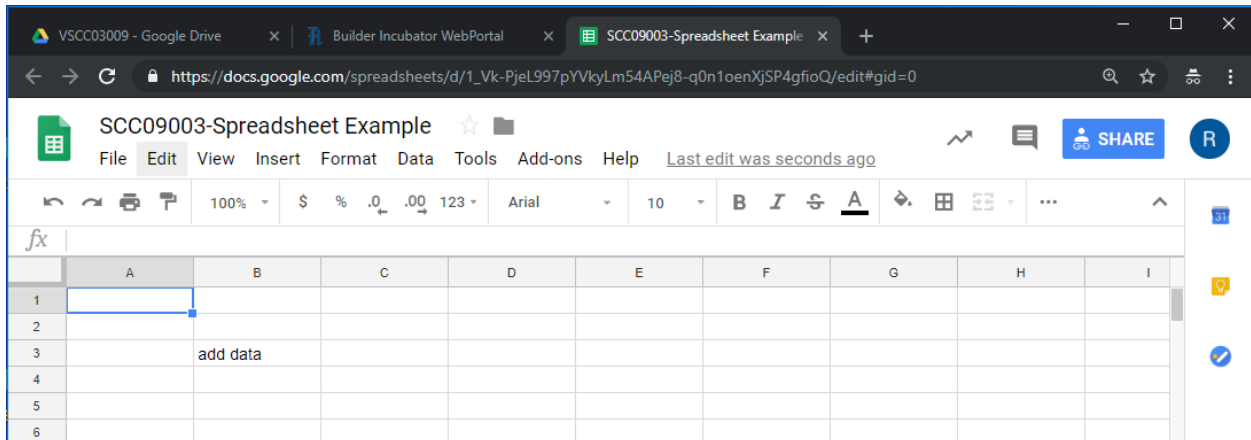
Google Sheets (spreadsheets) can be opened and edited directly from the portal

[Home](#)   [Job List](#)   [Configuration](#)

## Files for SCC03009

1 files and folders.

	Name	Size	Modified
	<a href="#">Up to parent folder</a>		
	<a href="#">SCC09003-Spreadsheet Example</a>		01-11-2019 06:42 AM



The screenshot shows a web browser window with three tabs: 'VSCC03009 - Google Drive', 'Builder Incubator WebPortal', and 'SCC09003-Spreadsheet Example'. The active tab displays a Google Sheets spreadsheet. The spreadsheet has a menu bar (File, Edit, View, Insert, Format, Data, Tools, Add-ons, Help) and a toolbar with various editing tools. The spreadsheet grid shows columns A through I and rows 1 through 6. Cell B3 contains the text 'add data'. The status bar at the bottom indicates 'Last edit was seconds ago'.