Gemini 2020

Gemini 2020 What's New

Sep-2020
Release: Gemini 2020c
Version: 2020.01.2007.271

Vendor Maintenance – Related to Web Portal
Software Report: GEM-numerous
Numerous internal code changes made to improve integration to the WebPortal

Vendor Insurance Audit Report – Added ability to select multiple CATEGORIES
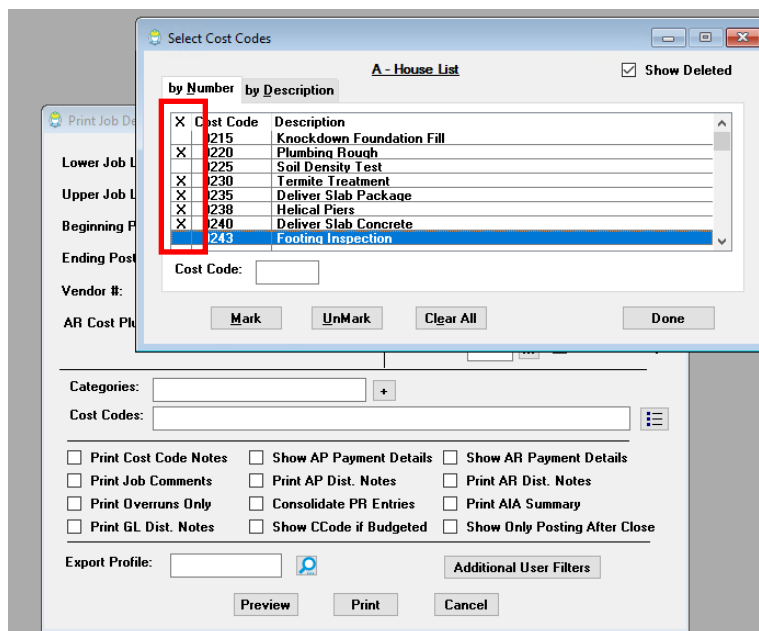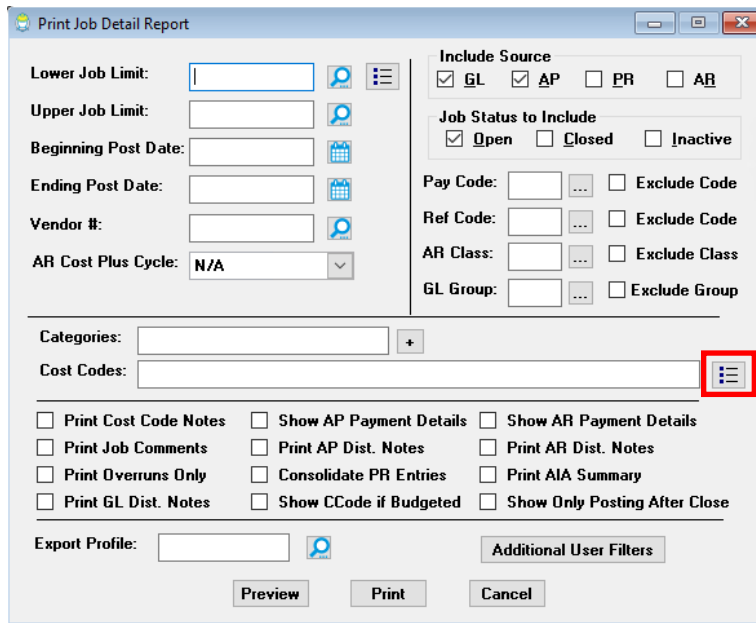Software Report: GEM-114

We added a + button to allow a user to run the Insurance Audit report while selecting multiple categories. Previously the report could only be filtered one category at a time.
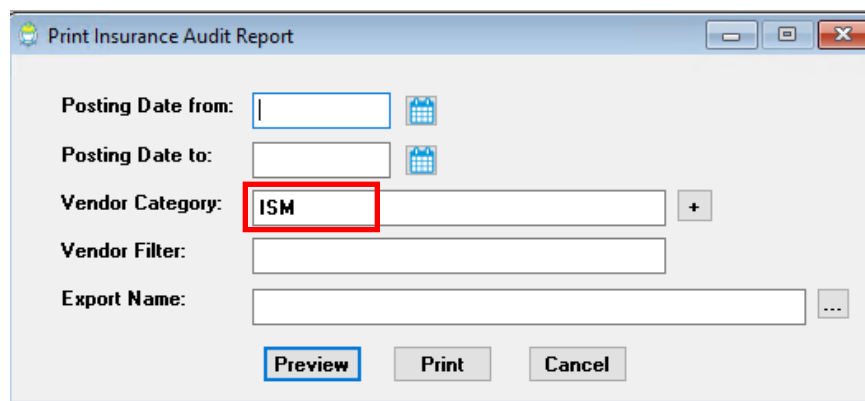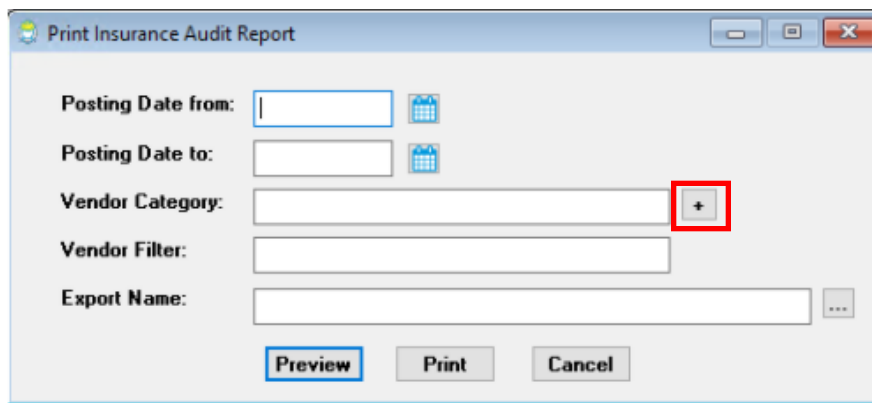
Job Detail Report – Expanded ability to select COST CODES
Software Report: GEM-112

The Job Detail report can now filter by Cost Code. The user is provided a MARK – Select method to enable the ability to select many cost codes. Note that these can be selected from multiple Cost Code Lists.

Builder Incubator

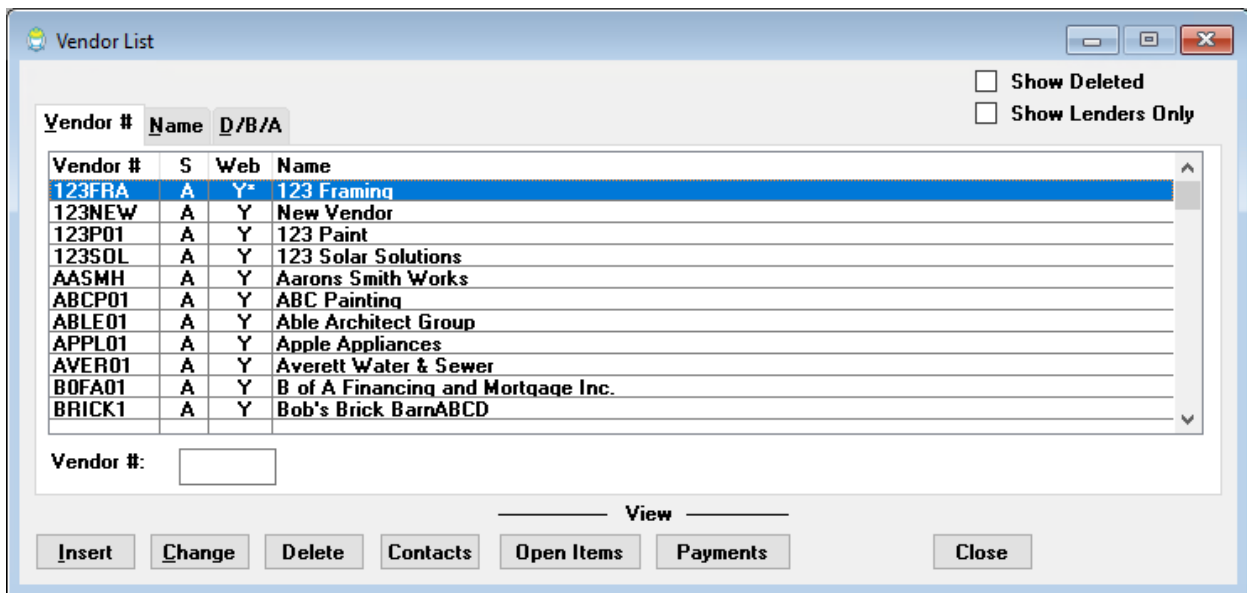# Gemini 2020 What's New

Mar-2020
Release: Gemini 2020a
Version: 2020.01.2003.201

Vendor Maintenance – Include in Web Portal
Software Report: GEM-19

Added a column to indicate IF a vendor is included in the WebPortal. "Y" or Yes indicates the vendor's ADMIN-USER and any other Vendor-Users that were set up by the Vendor-Admin will have access to the WebPortal.

A "Y*" indicate the Vendor-Admin user was previously setup, however their access has been restricted. If restricted the Vendor Admin and any other Vendor-Users set up by the Vendor-Admin will NOT have access to the Web Portal.

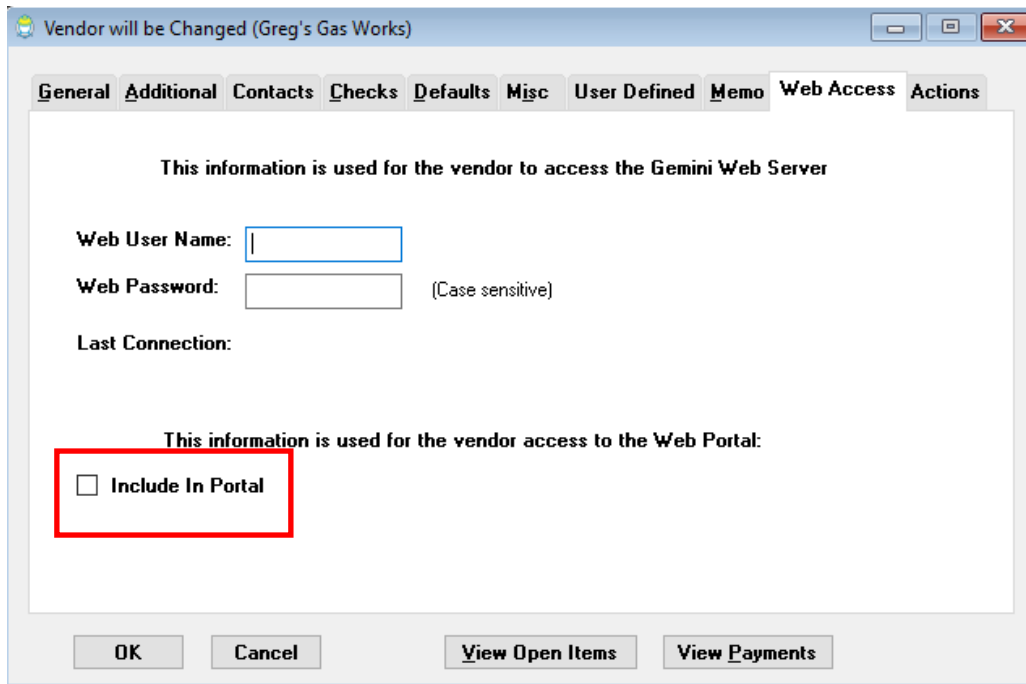## Vendor Maintenance – Include in Web Portal-Restrict from Portal
Software Report: GEM-19a

Added controls to allow access to the WebPortal. The setting indicated below would NOT allow access for the vendor Greg's Gas Works. Additionally, the AP Vendor Maintenance screen would show a "Blank" in the Web column (see 2nd screenshot below).

Vendor Maintenance – Include in Web Portal-Restrict from Portal (Continued)
Software Report: GEM-19a
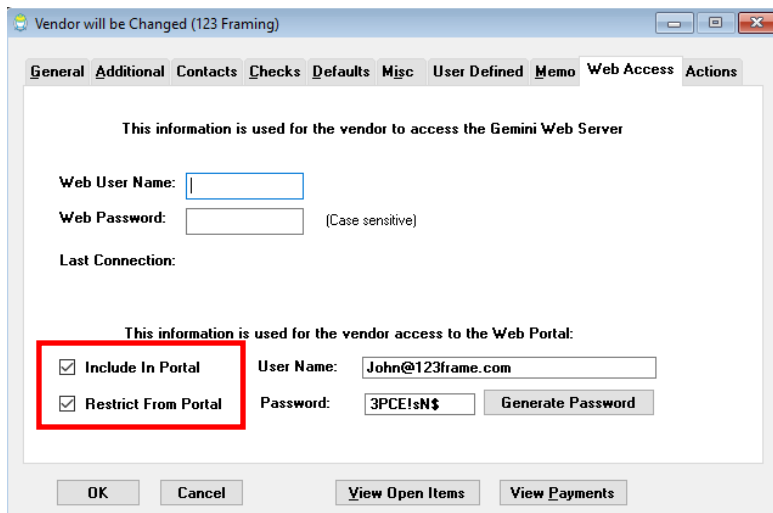
The setting indicated below WOULD allow access for the vendor 123 Paint.

The setting indicated below WOULD RESTRICT vendor 123 Framing – however it would NOT remove any user credentials previously setup. This is a method to temporarily restrict a Vendor-Admin User and all other Vendor-Users without deleting the User Name and Password that were previously setup.

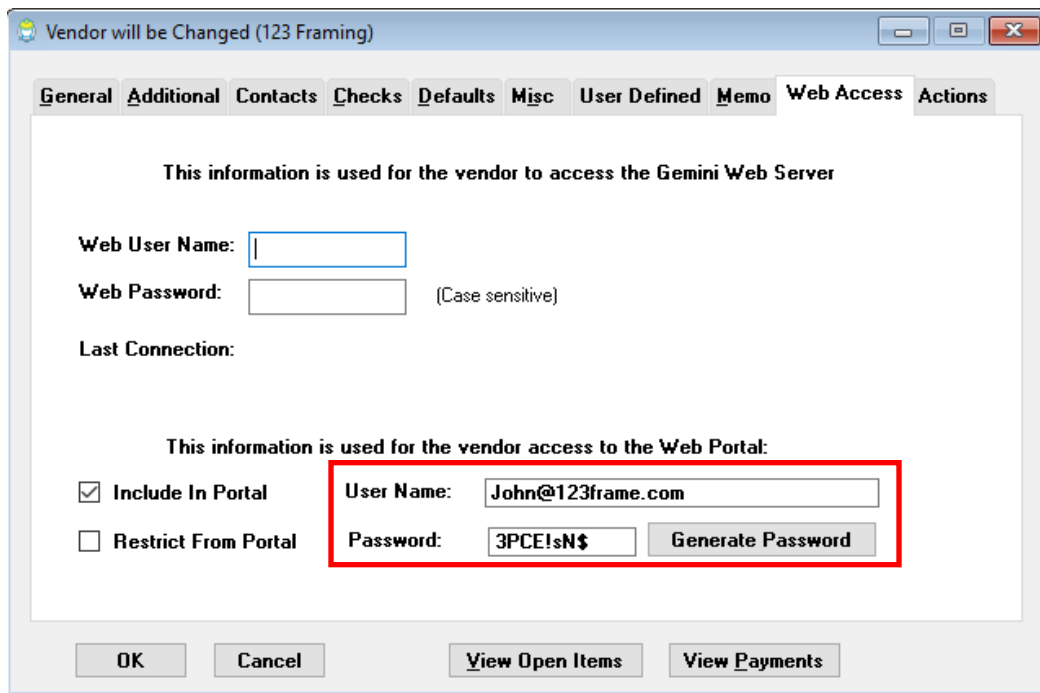**Vendor Maintenance – Vendor User Name and Password**

Software Report: GEM-99-b

Added fields for the Vendor-Admin User Name and Password. The User Name is the Admin vendors email. The Password is auto generated. Clicking on the Generate Password will also automatically sync with the WebPortal and update the password immediately after selecting OK.

User Name – Must be the Email for the Vendor Admin. The Vendor-Admin is the user at the vendors office that will have authority to setup other Vendor-Users and grant those Vendor-Users access to certain reporting within the WebPortal.

Password – Must follow complexity requirements (the password is created automatically and cannot be changed manually).

Note: Any other Vendor-Users setup by the Vendor-Admin also have a controlled password complexity requirement.

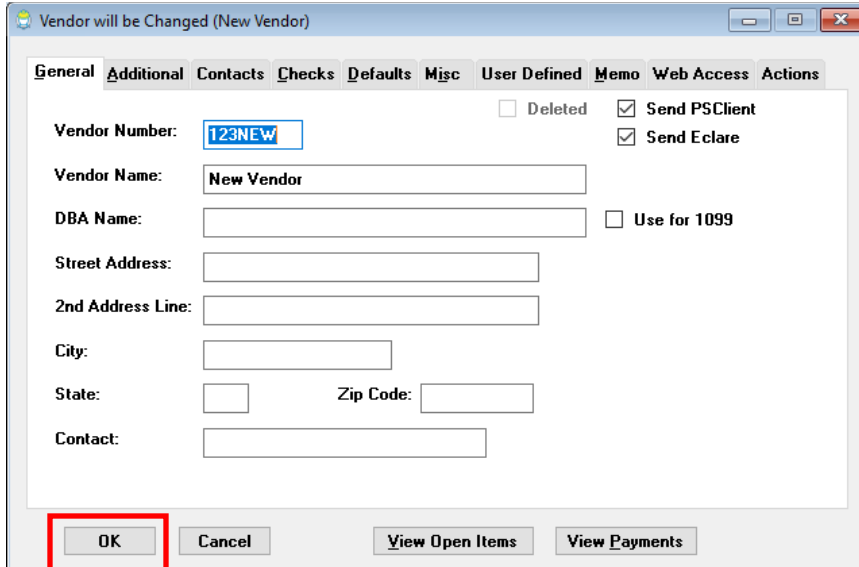**Initial Sync Vendors to Web Portal**

Software Report: GEM-99-c

Any new vendors that are added and/or any changes to existing vendors will automatically and immediately be updated to the WebPortal once the user selects OK.
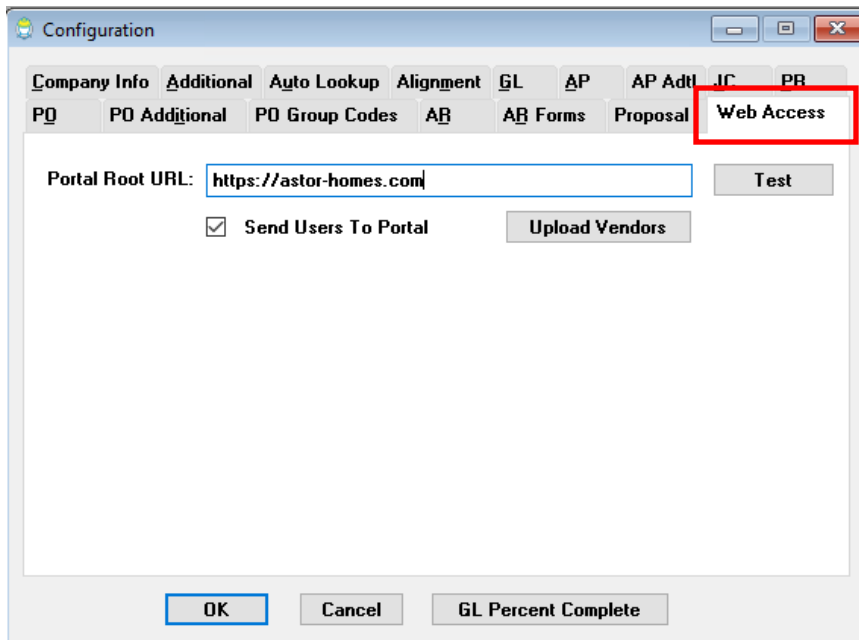

File | Super – Web Portal Configuration

Software Report: GEM-99-d

Created a new tab in File | Supervisor | Configuration to allow the setup for WebPortal configuration.

Gemini-Web Portal Configuration removed if Company Copied
Software Report: GEM-98

When a Gemini Company is duplicated to create another company – which can be done from time to time for a variety of reasons, we automatically removed the Web Portal configuration details in the resulting new company. This insures no more than 1 Master Gemini company is linked to a builder's Web Portal.

Note: It is possible to have a single PSClient company and multiple Eclare and/or Gemini companies work in conjunction with the Web Portal. However, that setup requires a MASTER Gemini company to be selected to control User and Vendor details.

Added Tokens to Tx Editor for Web Portal notifications.
Software Report: GEM-104
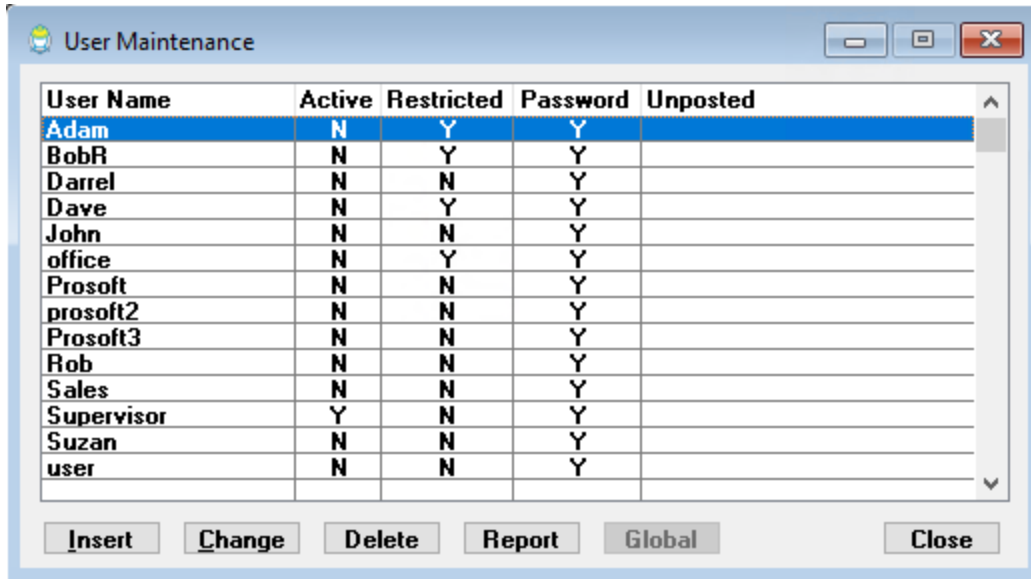
When adding existing or new vendors to the Web Portal Builder's can easily create a mass email and send to all vendors. With the new tokens – this email can also include the Vendor-Admins User Name and Password.
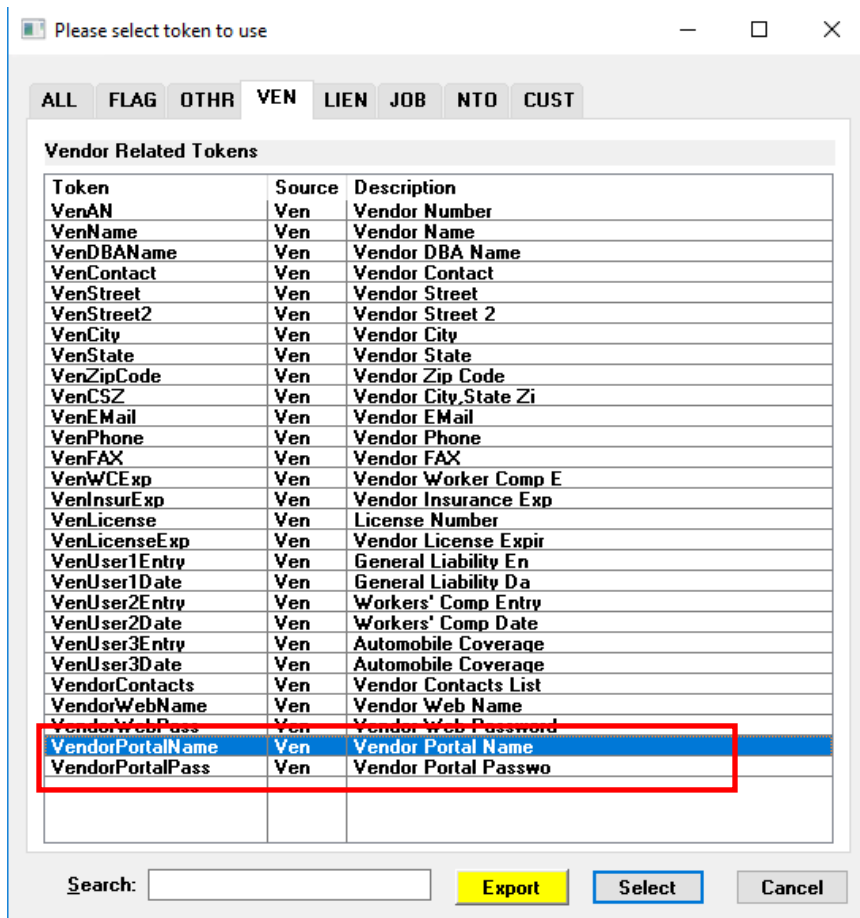
User Maintenance
Software Report: GEM-80

Gemini User Maintenance will be utilized to manage Builder Employees in the WebPortal.

Add these WebPortal users with the fields shown below. The user's email will become their log in name for the WebPortal. You can also RESTRICT USER ACCESS as required.

AR Billing Report – expanded $$ field
Software Report: GEM-80

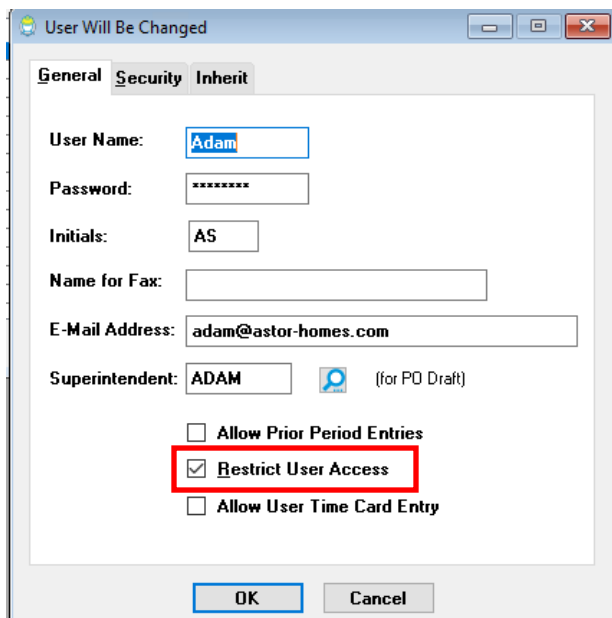Adjusted the field format to allow a value of $ 999,999,999.99

Bug Fix – Corrected Spelling
Software Report: GEM-87

Corrected misspelling in Lien Waivers
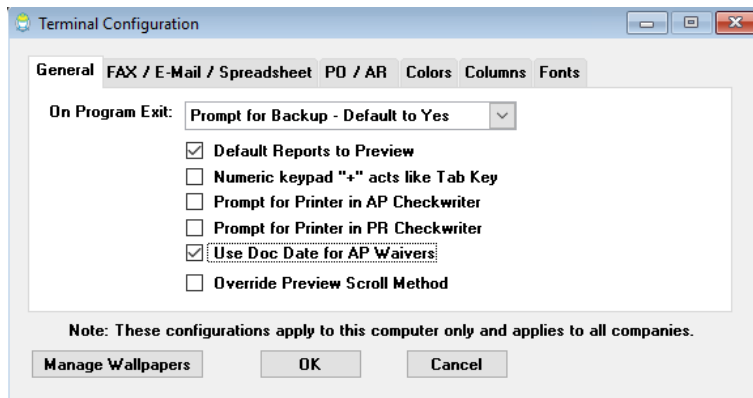
Speed Enhancement
Software Report: GEM-89 / BIWS ##

This enhancement relates to both Gemini and the Web Portal and the BI Web Services module. The code changes were designed to speed up the time required for a vendor to see all their Purchase Orders via the Web Portal. Loading time went from 3.5 seconds to 0.15 seconds.

Bug Fix - PO Insert leaves empty record
Software Report: GEM-32

Determined the root cause of an orphan PO when a user has a PO Edit window open and is kicked out of the system (due to internet or network connection issues) or incorrectly exits this window. This bug fix will prevent the creation of an orphaned PO.

There are normally 6 ways a window can be closed – all methods will work properly:

1. Hit Esc.
2. Click on the red X button on the caption bar
3. Click the Cancel button
4. Click the OK button
5. Click the system menu (left top of the window) and select "Close"
6. Hit Ctrl-F4

Bug Fix – User INI file overriding cloudserver ini
Software Report: GEM-84

The individual User ini file was incorrectly overriding the cloudserver ini for the MAILPS Path. This was corrected.

Printing Speed
Software Report: GEM-78

This applies to all GEM-PSC-ECL. Made some code changes to improve printing speed in conjunction with TSPrint.

The Software Reports listed below were also part of an early release of version 2020. Some builder businesses may already have these features installed prior to this release.

Add Project Manager to Gemini JC Header
Software Report: GEM-76
A new field has been added to the Gemini job header to assign the Project Manager. This will allow PM's to view jobs assigned to them from the BI WebPortal.

Global Assignment of Project Manager to Gemini JC Header
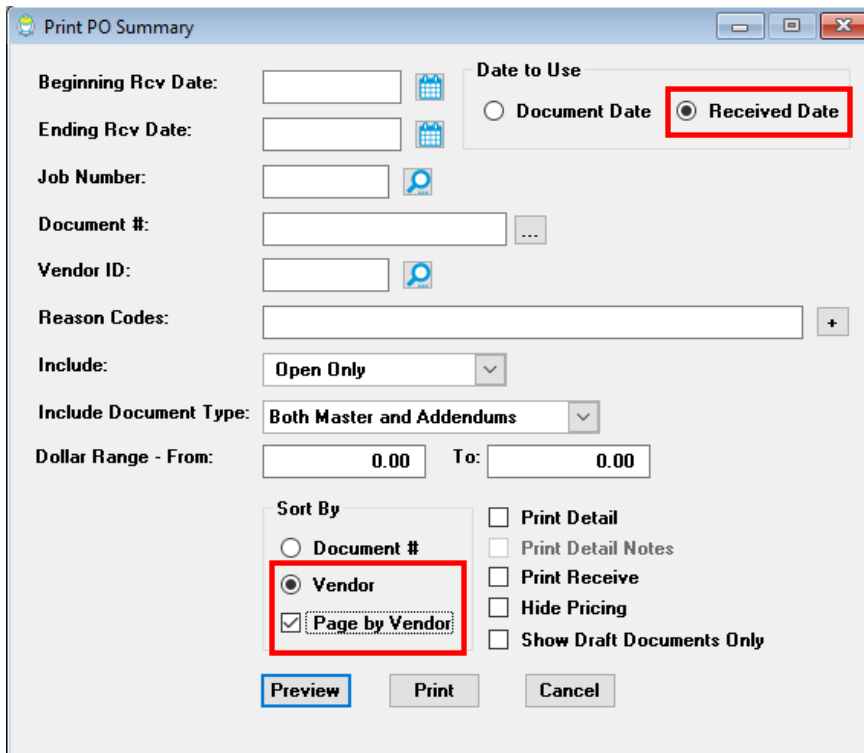Software Report: GEM-76-a

Added the ability to assign or reassign a PM to jobs globally.
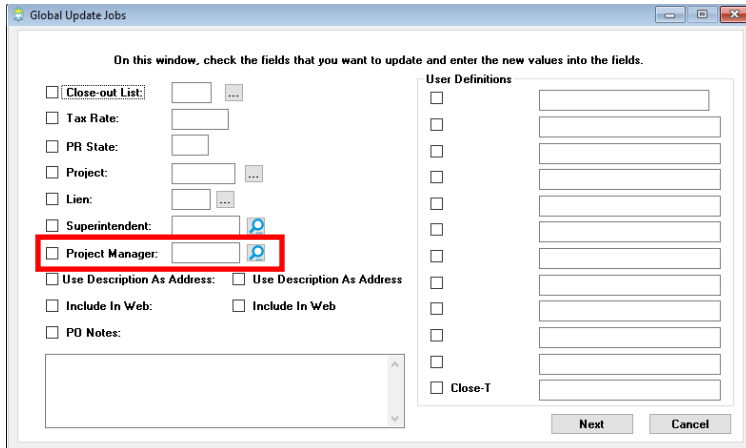
Modify the PO Document Summary Report
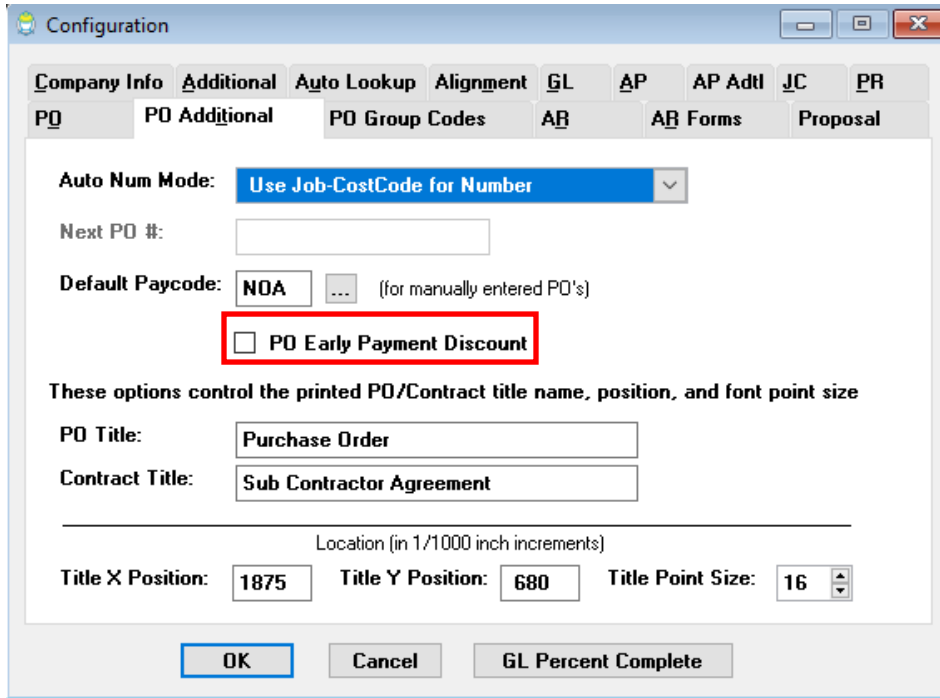Software Report: GEM-74
The PO Document Summary report has been modified to allow printing the details based on RECEIPT DATE of the invoice. This is now designed as a supporting report for auto-pay check runs.

PO Early Payment Discounts

Software Report: GEM-73

Added a check box at the CONFIGURATION window – PO Additional Tab. This will allow users to configure early payment discounts to apply the discount before or after sales tax.

Added Job Address to JC Lookup

Software Report: GEM-70