

Gemini 2022

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Released Dec-2021 Release: Gemini 2022a Version: 2022.01.2112.041

Copy-Paste password

Software Report: APEGB-27a

Added the ability to COPY and PASTE a user's password when logging into Gemini. This is designed to assist builders with transitioning to a more complex password configuration.

View password

Software Report: APEGB-27b

Added the ability to VIEW a password to confirm you have entered the password correctly. Click the icon immediately to the right of the password field to view your password. Unclick to mask the password.

👌 Company Login			-		×
	Astor Homes				
User Name:	supervisor				
Password:	••••••		Reset	Passw	vord
Date:	11/30/21				
	OK Can	icel			
🧔 Company Login			-		×
	Astor Homes				
User Name:	supervisor				
Password:	<mark>*ujMBh^5rd#4</mark> ●		Reset	Passv	word
Date:	11/30/21	_			
	OK	ncel			



Invoke Complex Password

Software Report: APEGB-27c

Builder customers can now choose to invoke complex password requirements. Contact our office if you would like to turn ON this feature. There is no additional cost and we strongly encourage all customers to increase their password security.

When complex passwords are turned on users will be required to update their passwords to match or exceed the following complexity requirements.

- Minimum of 8 characters
- One upper case (A-Z)
- One lower case (a-z)
- One number (0-9)
- One special character

	Password Check Failed X
Company Login – X Astor Homes	Password does not comply with required password parameters. • The password does not have an upper case character. • The password does not have a special character. • The password does not have a number.
User Name: supervisor Password: October 20 Reset Password Date: 12/06/21	The password must be at least 8 characters long. The password must also contain at least: One upper case character (A - Z) One lower case character (a - z) One number (0 - 9) One special character (! " # \$ % & () * + : ; < = > ? @ [\]^_{})
OK Cancel	ОК

User can update their Password

Software Report: APEGB-27d

When a builder customer invokes complex passwords. Each individual user will have the ability to update their own passwords upon their next login.

User Name:	Supervisor		
Old Password:	1		94
New Password:			
Confirm Password:			
	Change Password	Cancel	



E-Filing for 1099

Software Report: GEM-162

The E-Filing format has been updated for all 1099 types (1099-NEC, Rents, Other Income, Medical & Health, Proceeds Attorney)

Payroll-ACH modifications

Software Report: GEM-161

Added a new configuration check box to the ACH-Direct Deposit to enable configurations required by certain banks.

😄 ACH will be Changed	
Batch Header Company Name:	Astor Homes
Batch Header Company EIN:	(From Configuration)
Bank Routing (Offset PPD):	Account #:
Immediate Origin Routing Prefix:	
Immediate Origin Routing Number:	
Immediate Origin Name:	Astor Homes
Immediate Destination Routing #:	Record Type 5-8
Immediate Destination Name:	
Batch Routing Number:	
ACH Filename:	
Bank Login String:	
Bank Defined EIN Prefix:	Create Offset PPD Record
Bank Defined Service Class:	220 Include CR/LF
	OK Cancel

PO Legal Text

Software Report: GEM-160

We made a change to the PO Legal Text field at the Add/Edit PO. When creating a new purchase order with a vendor that does not have a DEFAULT LEGAL TEXT setting the legal text field will always remain blank unless specifically selected by the user.

Printing 1099-NEC

Software Report: GEM-159 The 1099-NEC changed to allow 3 per page. This has been updated.

SSL improve error reporting

Software Report: GEM-157 Improved error reporting logic between the Gemini program and the WebPortal.



Added DOC and DUE DATE columns to the Add/Edit AP Invoice window

Software Report: GEM-156

Added the DOC DATE and the DUE DATE to the Add/Edit AP browse list.

dd/Edit	AP Invoid	es	Q	Rev	verse Posted	Load R <u>e</u> cur	rring	Receive <u>I</u>	<u>2</u> 0		
Batch	Туре	Post Date	Vendor	Name	Invoice #	Invoice Amount	Pay Code	Ref Code	Doc Date	Due Date	Description

Update Job table after job is ARCHIVED

Software Report: GEM-155

When a job is archived via PSClient the Gemini job is also updated to reflect the archive was completed, when, and by whom.

Changing	Job ASG100 - A	SG100-Sn	nith-Alaf									•
General	Additional	Legal	<u>U</u> ser Val	Loan	<u>Q</u> /E Val	Comments	PO Notes	Bal Sheet	Liens	N.T.O.	Web	
			Job has ber	en Archiv	ved in Porta	1						
Archi	ived Date/Ti	me:	Decembe	03, 20	21 at 06:33	3:51PM						
Archi	ived By:		Superviso	r								



Doc Management logic added to Gemini Job Project

Software Report: GEM-153

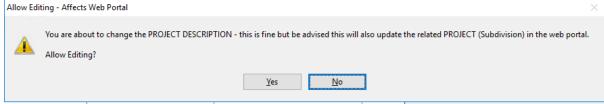
Added controls to the Gemini PROJECT CODE to indicate if the project should be displayed in the WebPortal. The PROJECT CODE organizes the job documents that are viewed by vendors and field personnel. Each individual job folder is located under each related PROJECT CODE. Therefore we wanted to provide the ability to control which projects are displayed.

	escription		
Project	Description		Portal
•	•	Incl	Show
ASG	Astor Gardens	YES	YES
CCP	Concord Pointe1	YES	YES
ECR	Echo Ranch	YES	YES
MHN	Morning Haven		
SVB	Silver Brook	YES	YES
TES	Test Project		
Project:			

Additionally we added the "ALLOW EDIT" check box to ensure there are no unintentional changes to the Project Description and the other attributes.

Checking ON the ALLOW EDIT will activate the menu and also present a caution message regarding changes in the Web Portal.

Job Cost Project Cod	les 🗖 🖸		👶 Job Cost Project Coo	les 🗖 🖬 💌
	Allow Edit	ed		Allow Edit
Project:	ASG		Project:	ASG
Description:	Astor Gardens		Description:	Astor Gardens
Bank Account:	1012010		Bank Account:	1012010
	🗹 Include In Web			☑ Include In Web
	Show In Portal			✓ Show In Portal
	OK Cancel			OK Cancel
llow Editing - Affe	ects Web Portal			
v				ill also undete the colleted DBOILCT (Su





Added the DELETE and MARKED AS DELETED to the User Maintenance window

Software Report: GEM-151

Added the ability to "MARK AS DELETED" in Gemini User Maintenance. The Gemini User Maintenance module also controls aspects of how the WebPortal users are connected in GEM-PSC-WEB.

ę	User Will Be Changed			
	General Security	Inherit		
	User Name:	BobR	Deleted	
	Password:	*****		
	Initials:	BR		
	Name for Fax:	Bob Richards		
	E-Mail Address:	bob.richards@build	lername.com	
	Superintendent:	<u>,</u>	(for PO Draft)	
		Allow Prior Perio	d Entries	
		Restrict User Ac	Cess	
		Allow User Time	Card Entry	
	Passwor	ds must be at least 8	character long.	
		ds must contain at le se character and 1 s	ast 1 upper chase ch ymbol.	aracter, 1
		ОК	Cancel	

					🗹 Show Deleted
User Name	Active	Restricted	Password	Unposted	
Adam	N	Y	Y		
BobR	N	Y	Y		
Darrel	N	N	Y		
Dave	N	Y	Y		
Dominique	N	Y	Y		
11	<u>N</u>	Y	Y		
John	<u>N</u>	N	Y		
Office	<u>N</u>	Y	Y		
OfficeAdmin	<u>N</u>	N	Y		
Paul	N	Y	Y		
Prosoft	N	N	Y	GL, AP	



Added a Pop Up MARK ALL logic to the Categories

Software Report: GEM-149

Added a MARK method when selecting the Cost Code CATEGORY. This has been added to all Job Reports that utilize the CATEGORY filter. This makes it much easier to quickly select multiple categories.

¢) JC C	ategory List		×
	X	Category	Description	^
		F	Prof. Fees & Insurance	
	X	L	Land	
		м	Material	
	X	N	Builder Costs	
		0	Options	_
	Х	P	Permits & Fees	
		R	Revenue/Draws	
		S	Subcontract	_
		U	Utilities	- v
	-	nsert <u>M</u> ark	Change Delete Select Close UnMark Mark <u>A</u> II Clear AII	_ •

CSS cleanup of AP Vendor List checkboxes

Software Report: GEM-148

The Vendor Maintenance window required some CSS clean up to prevent certain check boxes from overlapping.

Added the vendor filter to the Add/Edit Purchase Order window

Software Report: GEM-147

Added the VENDOR FILTER to the ADD/EDIT Purchase Order browse list. Users can now filter the listed Purchase Orders based on a vendor filter - facilitating a faster PO marking method and used in conjunction with AUTO-PAY.

	ALL Submitted		~ ~	⊻en Job		Ď		Show Marked Only Date to Show: Document Date	Vendor Filte	r:	
Document	В	JD	v	Add	Vendor	Document	Р	Description	Amount	Pay Code	Ref Code
ASG100-06090			S		APPL01	11/22/21	Р	P tEST po	150.00	B30	
ASG101-06110			S		SAND01	08/03/20	P	SURVEY-STAKE OUT	115.00	B40	
ASG101-06120			S		SAND01	08/03/20	P	SURVEY-FORMBOARD	143.75	B45	
ASG101-06140			S		SAND01	08/03/20		SURVEY - FINAL	143.75		
ASG101-08110			S		SIDS01	08/03/20	P	LOT CLEARING	230.00	C45	
ASG101-08150			S		SIDS01	08/03/20	P	SITE-ROUGH GRADE	402.50		
ASG101-081501			S		SIDS01	08/03/20	P	SITE-CUT DRIVEWAY	287.50	C70	
ASG101-08170			S		SIDS01	08/03/20	P	SITE-FINAL GRADE	258.75	C80	
ASG101-08230			S		TORR01	08/03/20	P	PERIMETER TERMITE TREAT	353.69	D20	
ASG101-14130			S		CONC01	08/03/20	P	P FOOTER CONCRETE	1,192,21	F50	
ASG101-16130			S		CONC01	08/03/20	P	CONCRETE PUMP LABOR	805.00	G30	
ASG101-18100			S		CONC01	08/03/20	P	WALL BLOCK MATERIAL	4,137.96	G35	
ASG101-18100			S	1	CONC01	12/01/21	P		12.00	G35	
ASG101-18120			S		BUIL01	08/03/20	P	WALL BLOCK LABOR	3,984.96		
ASG101-18130			S		CONC01	08/03/20	P	CONCRETE PUMP MAT'L	1,124.99	G50	
ASG101-18180			S		DANDEB	08/03/20	P	P ROUGH CLEAN #1	750.00	G68	
ASG101-18200			S		DAVI01	08/03/20	P	PULL DUMPSTER #1	287.50	G70	
ASG101-20100			S		TRUS02	08/03/20	P	DELIVER ROOF TRUSSES	7,539.00	G80	
ASG101-20112			S		THRE01	08/03/20	P	FRAMING DRAW #2	3,703.50	H05	
ASG101-20125			S		THRE01	08/03/20	P	FRAMING DRAW #3	3,703.50	H20	
						08/03/20				H20	
İnsert	<u>C</u> hange	0)eleti	•		Mar	kΑ	Approved View <u>R</u> eceive			
Mark	UnMark	0	ear A		Mark All	Bec	oive	e Marked Insert Addendum	Close		



Payroll Import - Home State

Software Report: GEM-145

The Payroll IMPORT MODULE was updated to provide better control related to an employees HOME STATE classification.

SMI s	smith, Dave			Gross Pay	
	smith, Dave	C	80.00		960.00

Added initial upload and update to Purchase Order Reason Code in WebPortal

Software Report: GEM-144

Added the Reason Code logic to the Web Portal. In Gemini we also added code to perform an initial upload of Reason Codes as well as an automated sync anytime changes are made to the Reason Code table within Gemini.

Added CLOSED checkbox to the AIA job list

Software Report: GEM-143

The SHOW CLOSE allows users to filter the AIA job list to display only OPEN jobs.

AIA Job List					
hy Number hy D		h by Plan ID by Owner by	Cantractor		☑ Show Closed Jobs
by Mulliber by Di	escription	i by Plan D by Owner by	Contractor		
Job Number	Status	Description	Plan ID	Owner	Contractor
ASG100	С	ASG100-Smith-Alafia	Alafia - ASG		Contratctor
ASG103	0	ASG103-Rivera-Dresdin	Alafia - ASG		
Job Number:					
JOD Humber.					
					Job Related Task
lagast Ch		Delete	Close		G70 <u>1</u> Change Order
Insert <u>C</u> ha	ange	Delete	CIUSE		G70 <u>3</u> Worksheet



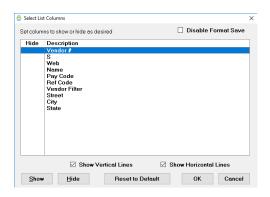
AP Vendor List Maintenance added several more tabs

Software Report: GEM-141a

Added the PAY CODE, REFERENCE CODE, VENDOR FILTER, STREET, CITY, STATE to the AP Vendor List.

Vendor List							
		_				Show Deleted	
/endor# <u>N</u> a	ıme <u>[</u>	<u>)</u> /B/A	Pay Code Ref Code Vendor Filte	er Street City	State	Show Lenders Only	'
Vendor #	S	Web	Name	Pay Code	Ref Code	Vendor Filter	^
123FRA	A	Y	123 Framing test	A05	WK	NoAuto	
123NEW	A	Y	New Vendor	A15		Auto	
100004	A	Y	123 Paint			S.M	
123P01	L O .						
123P01 123SOL	Â	Ý	123 Solar Solutions			o,m	
		•				0,m	

AP Vendor List Maintenance added new columns to SELECT COLUMNS TO SHOW/HIDE Software Report: GEM-141b



AP Vendor List Maintenance added LOOKUP fields using CONTAINS

Software Report: GEM-141a

Added LOOKUP fields utilizing the CONTAINS lookup logic for each of the new tabs.

						Show Deleted
endor # <u>N</u>	ame	D/B/A	Pay Code Ref Code Vendor Filter St	reet City	State	Show Lenders Only
/endor#	S	Web	Name	Pay Code	Ref Code	Vendor Filter
CORV01	A	Y	Corvette Corian Co.	1	1	
GRAN01	A	Y	Granite Guys			
3UIL01	A	Y	Building Blocks Masons Co.			
23NEW	A	Y	New Vendor	A15		Auto
#00D01	A	Y	Woodcutters Lumber Co.			В
SAND01	A	Y	Sanders & Sanders Surveyors			B,V
CORK01	A	Y	Corky's Slab Contractors Inc.			Group2
CONS01	A	Y	Concrete Steel Products Corp.			M
123FRA	A	Y	123 Framing test	A05	WK	NoAuto
/endor Filt	er:			View —		



Created logic to SYNC the Gemini Job list to the WebPortal

Software Report: GEM-135

The Web Portal has become the "go-to" resource for job specific information, especially for field and sales employees, not to mention the value to vendors. Therefore we decided to add an automated SYNC functionality from Gemini to the Web Portal to automatically update certain SQL tables immediately as those values are changed in Gemini. This keeps the Web Portal data current and greatly speeds up the user's experience in the Web Portal.

Added "CLOSE COST CODE" to the Process Purchase Order Window

Software Report: GEM-125

Added a CLOSE COST CODE check box to the Purchase Order Auto-Pay process. This will allow the users to close individual job cost codes at the time of processing purchase orders through to accounts payable. By closing individual cost codes the Project Cost reporting is enhanced.

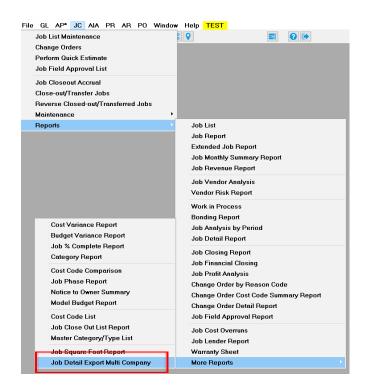
🚊 PO Document Marked Re	eceive	
Total PO's & Adder Marked Draft Docur		(will be skipped)
Invoice Date:	11/30/21	
Posting Date:	11/30/21	
Invoice Due Date:		
Lowest Batch #:	Override Ver Close Cost C	ndor Default Due Date Code
	ОК	Cancel

Added the ability to export and combine multiple companies using the Job Detail Export Profile

Software Report: GEM-123

Created a new Job Detail Report with the ability to EXPORT data from multiple Gemini companies. When a builder utilizes a multi-company structure and desires to combine the job cost data from multiple companies into a single job data structure.





Select the JOB or JOBS you wish to export. Set the remaining other filters based on your reporting requirements. Set the EXPORT PROFILE as you would for other reports - define the columns to export and the path to save the data file.

😌 Print Job Detail Report	
Filters Companies	
	Include Source
Select Jobs to Export	<u>GL</u> AP Job Status to Include
Beginning Post Date:	<u>Job Status to Include</u> <u>Open Closed Inactive</u>
Ending Post Date:	Pay Code: Exclude Code
Vendor #:	Ref Code: Code
AR Cost Plus Cycle: N/A V	AR Class:
	GL Group: Exclude Group
Categories:	•
Cost Codes:	IE
Print Cost Code Notes Show AP Payment I	Details 🗌 Show AR Payment Details
Print Job Comments Print AP Dist. Notes	Print AR Dist. Notes
Print Overruns Only Consolidate PR Ent	tries 🗌 Print AIA Summary
Print GL Dist. Notes Show CCode if Bud	geted 🗌 Show Only Posting After Close
Export Profile:	Additional User Filters
Export	Cancel



Select the COMPANIES where the individual jobs exist.

	Detail Report		
L	Companies		
Com	panies to Include		
×	Number	Company	
	001 002 003 900	Start Up Start Up- Balances Astor Development Astor Homes	
		Mark UnMark Mark All Clear All	
		Export Cancel	