



Gemini 2022

Gemini 2022 What's New

Released Dec-2021

Release: Gemini 2022a

Version: 2022.01.2112.041

Copy-Paste password

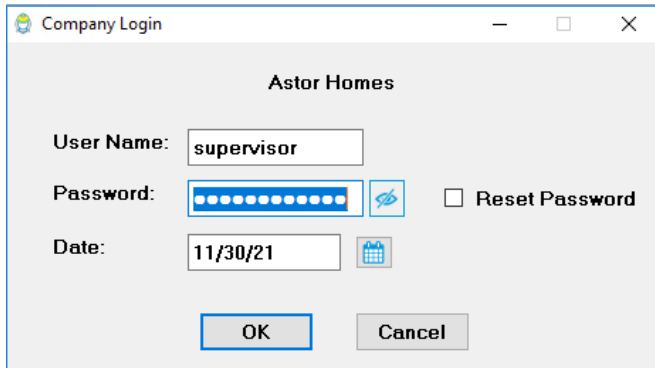
Software Report: APEGB-27a

Added the ability to COPY and PASTE a user's password when logging into Gemini. This is designed to assist builders with transitioning to a more complex password configuration.

View password

Software Report: APEGB-27b

Added the ability to VIEW a password to confirm you have entered the password correctly. Click the icon immediately to the right of the password field to view your password. Unclick to mask the password.



Company Login

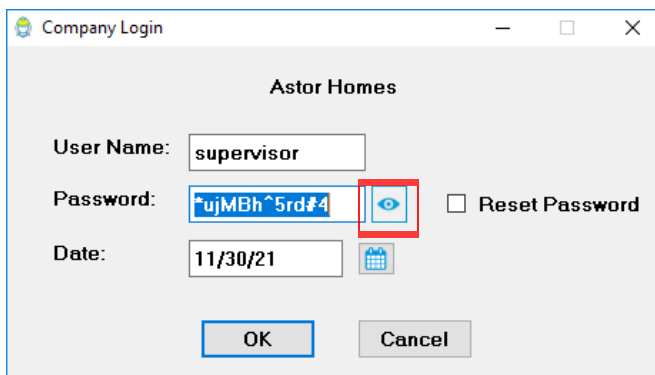
Astor Homes

User Name: supervisor

Password: [masked] [eye icon] Reset Password

Date: 11/30/21 [calendar icon]

OK Cancel



Company Login

Astor Homes

User Name: supervisor

Password: ujMBh^5rd#4 [eye icon] Reset Password

Date: 11/30/21 [calendar icon]

OK Cancel

Gemini 2022 What's New

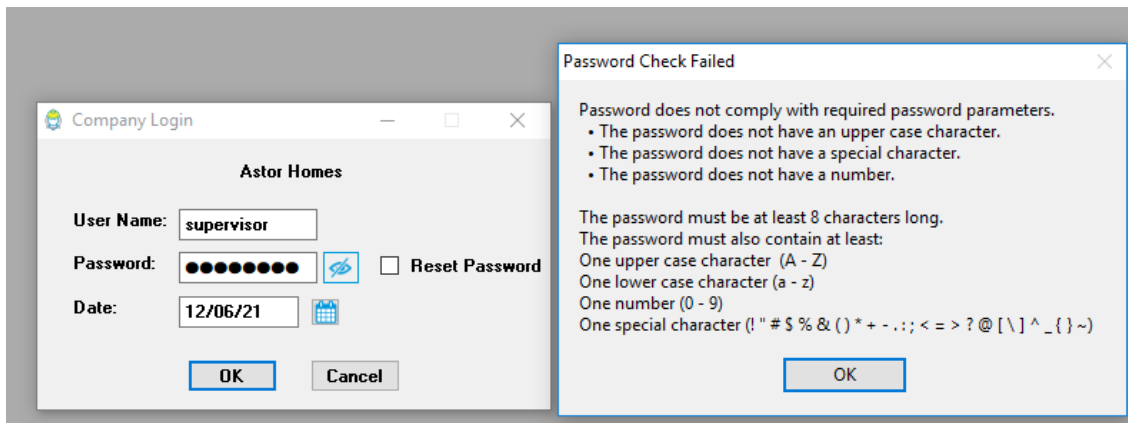
Invoke Complex Password

Software Report: APEGB-27c

Builder customers can now choose to invoke complex password requirements. Contact our office if you would like to turn ON this feature. There is no additional cost and we strongly encourage all customers to increase their password security.

When complex passwords are turned on users will be required to update their passwords to match or exceed the following complexity requirements.

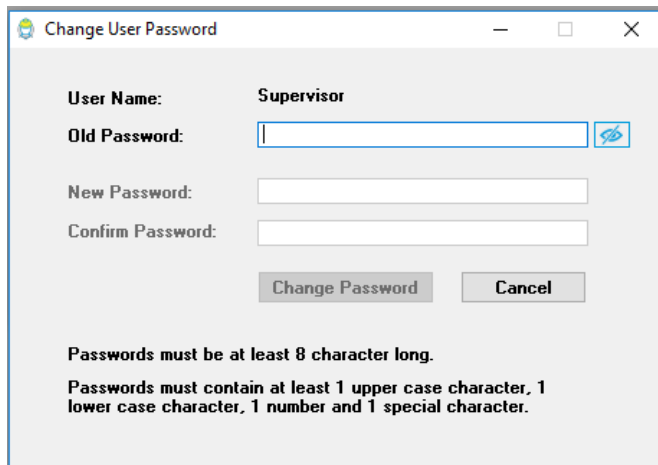
- Minimum of 8 characters
- One upper case (A-Z)
- One lower case (a-z)
- One number (0-9)
- One special character



User can update their Password

Software Report: APEGB-27d

When a builder customer invokes complex passwords. Each individual user will have the ability to update their own passwords upon their next login.



Gemini 2022 What's New

E-Filing for 1099

Software Report: GEM-162

The E-Filing format has been updated for all 1099 types (1099-NEC, Rents, Other Income, Medical & Health, Proceeds Attorney)

Payroll-ACH modifications

Software Report: GEM-161

Added a new configuration check box to the ACH-Direct Deposit to enable configurations required by certain banks.

ACH will be Changed

Batch Header Company Name: Astor Homes

Batch Header Company EIN: (From Configuration)

Bank Routing (Offset PPD): Account #:

Immediate Origin Routing Prefix:

Immediate Origin Routing Number:

Immediate Origin Name: Astor Homes

Immediate Destination Routing #: Record Type 5-8

Immediate Destination Name:

Batch Routing Number:

ACH Filename: ...

Bank Login String:

Bank Defined EIN Prefix: Create Offset PPD Record

Bank Defined Service Class: 220 Include CR/LF

OK Cancel

PO Legal Text

Software Report: GEM-160

We made a change to the PO Legal Text field at the Add/Edit PO. When creating a new purchase order with a vendor that does not have a DEFAULT LEGAL TEXT setting the legal text field will always remain blank unless specifically selected by the user.

Printing 1099-NEC

Software Report: GEM-159

The 1099-NEC changed to allow 3 per page. This has been updated.

SSL improve error reporting

Software Report: GEM-157

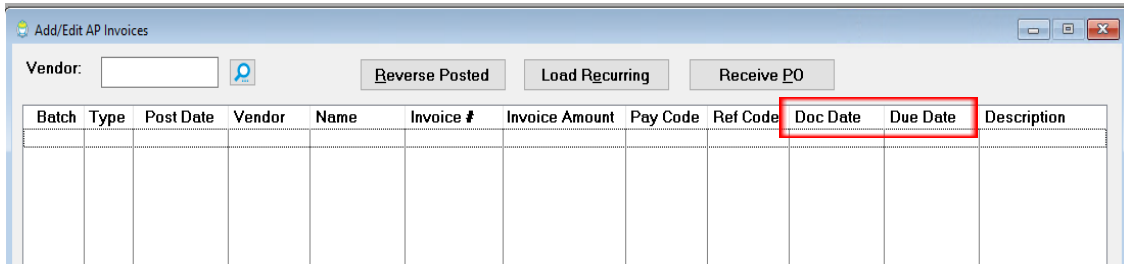
Improved error reporting logic between the Gemini program and the WebPortal.

Gemini 2022 What's New

Added DOC and DUE DATE columns to the Add/Edit AP Invoice window

Software Report: GEM-156

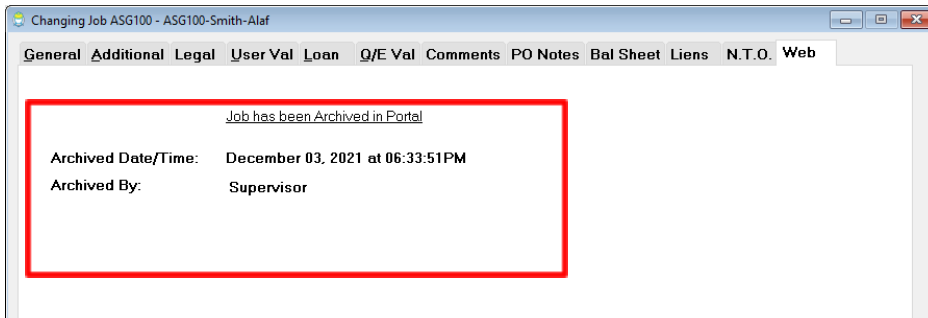
Added the DOC DATE and the DUE DATE to the Add/Edit AP browse list.



Update Job table after job is ARCHIVED

Software Report: GEM-155

When a job is archived via PSClient the Gemini job is also updated to reflect the archive was completed, when, and by whom.

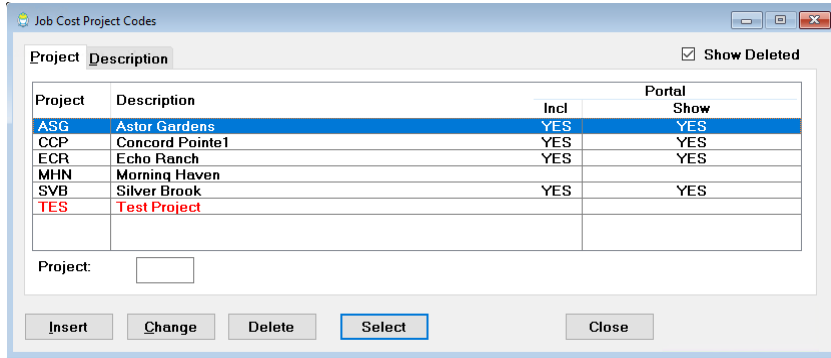


Gemini 2022 What's New

Doc Management logic added to Gemini Job Project

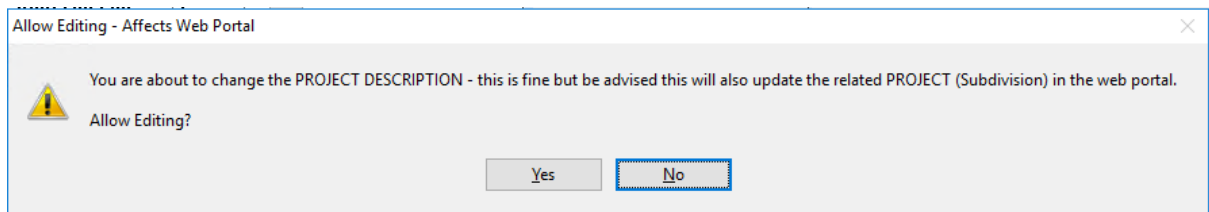
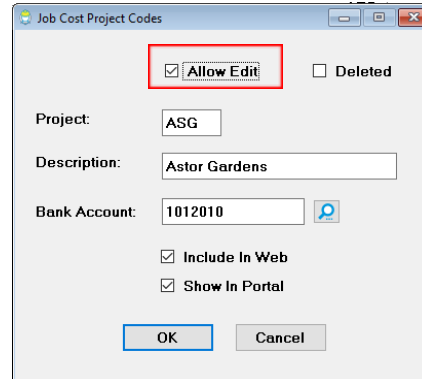
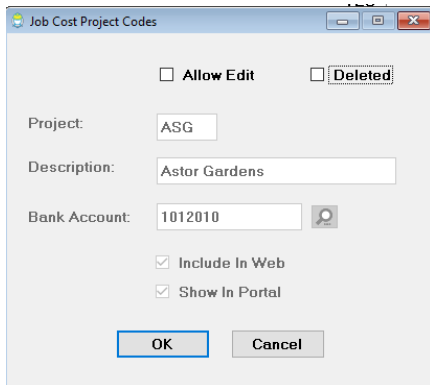
Software Report: GEM-153

Added controls to the Gemini PROJECT CODE to indicate if the project should be displayed in the WebPortal. The PROJECT CODE organizes the job documents that are viewed by vendors and field personnel. Each individual job folder is located under each related PROJECT CODE. Therefore we wanted to provide the ability to control which projects are displayed.



Additionally we added the "ALLOW EDIT" check box to ensure there are no unintentional changes to the Project Description and the other attributes.

Checking ON the ALLOW EDIT will activate the menu and also present a caution message regarding changes in the Web Portal.

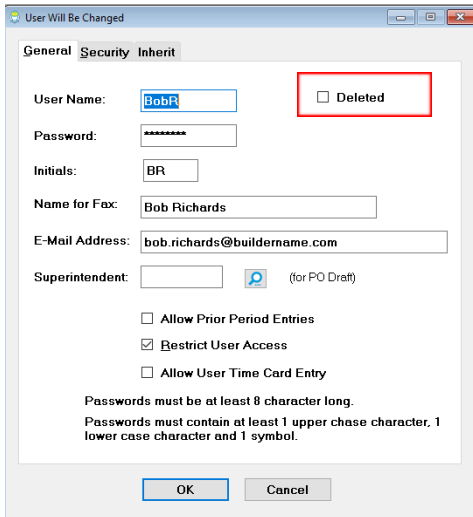


Gemini 2022 What's New

Added the DELETE and MARKED AS DELETED to the User Maintenance window

Software Report: GEM-151

Added the ability to "MARK AS DELETED" in Gemini User Maintenance. The Gemini User Maintenance module also controls aspects of how the WebPortal users are connected in GEM-PSC-WEB.



User Will Be Changed

General Security Inherit


User Name: Deleted

Password:

Initials:

Name for Fax:

E-Mail Address:

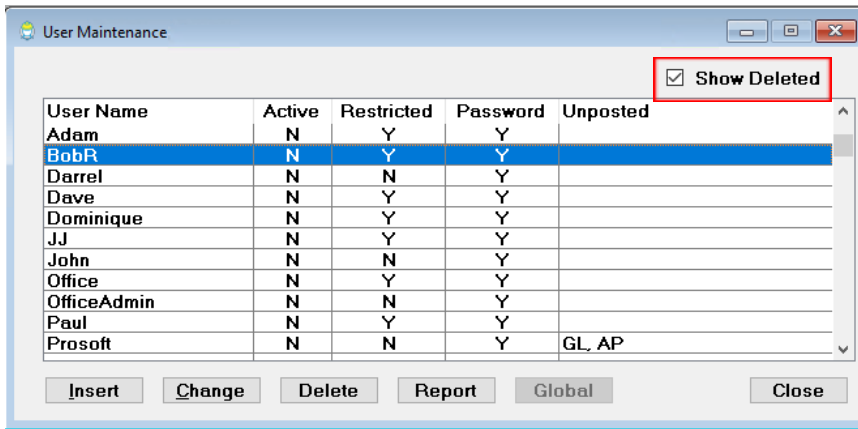
Superintendent:  (for PO Draft)

Allow Prior Period Entries

Restrict User Access

Allow User Time Card Entry

Passwords must be at least 8 character long.
 Passwords must contain at least 1 upper case character, 1 lower case character and 1 symbol.



User Maintenance

Show Deleted

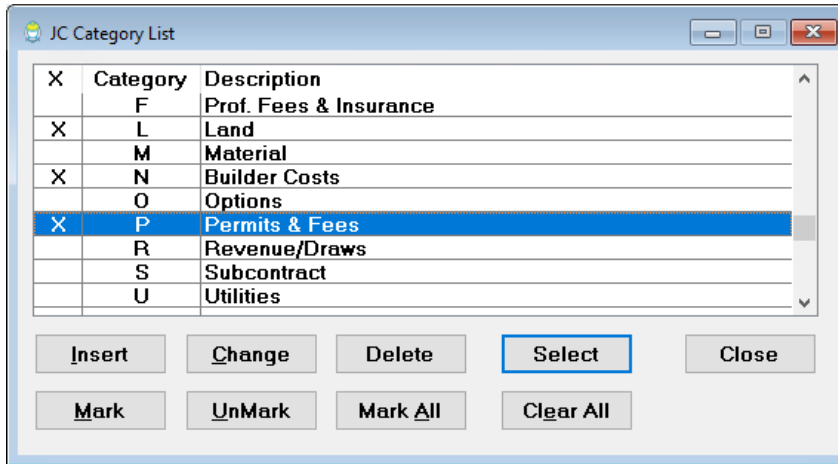
User Name	Active	Restricted	Password	Unposted
Adam	N	Y	Y	
BobR	N	Y	Y	
Darrel	N	N	Y	
Dave	N	Y	Y	
Dominique	N	Y	Y	
JJ	N	Y	Y	
John	N	N	Y	
Office	N	Y	Y	
OfficeAdmin	N	N	Y	
Paul	N	Y	Y	
Prosoft	N	N	Y	GL, AP

Gemini 2022 What's New

Added a Pop Up MARK ALL logic to the Categories

Software Report: GEM-149

Added a MARK method when selecting the Cost Code CATEGORY. This has been added to all Job Reports that utilize the CATEGORY filter. This makes it much easier to quickly select multiple categories.



CSS cleanup of AP Vendor List checkboxes

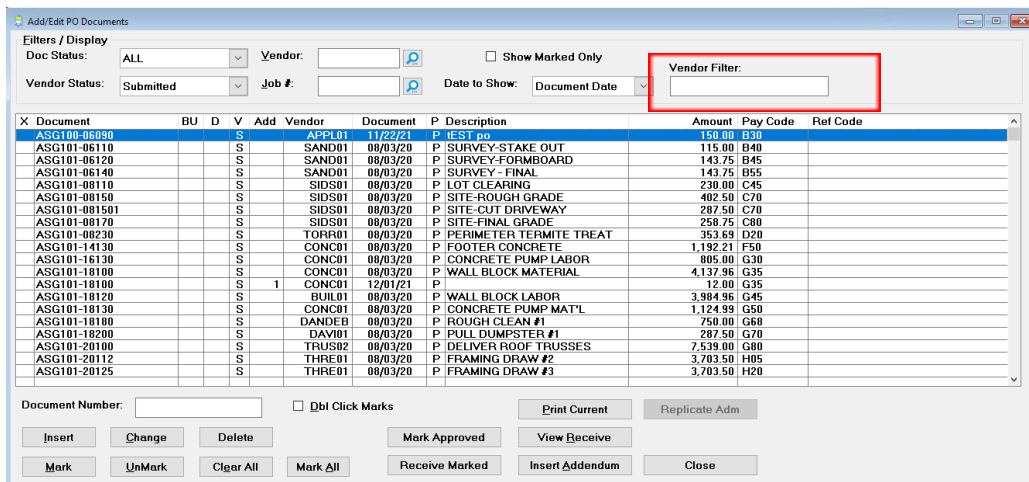
Software Report: GEM-148

The Vendor Maintenance window required some CSS clean up to prevent certain check boxes from overlapping.

Added the vendor filter to the Add/Edit Purchase Order window

Software Report: GEM-147

Added the VENDOR FILTER to the ADD/EDIT Purchase Order browse list. Users can now filter the listed Purchase Orders based on a vendor filter - facilitating a faster PO marking method and used in conjunction with AUTO-PAY.

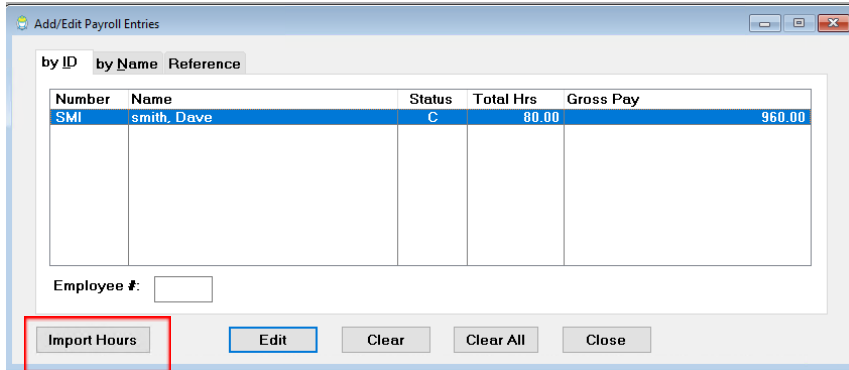


Gemini 2022 What's New

Payroll Import - Home State

Software Report: GEM-145

The Payroll IMPORT MODULE was updated to provide better control related to an employees HOME STATE classification.



Added initial upload and update to Purchase Order Reason Code in WebPortal

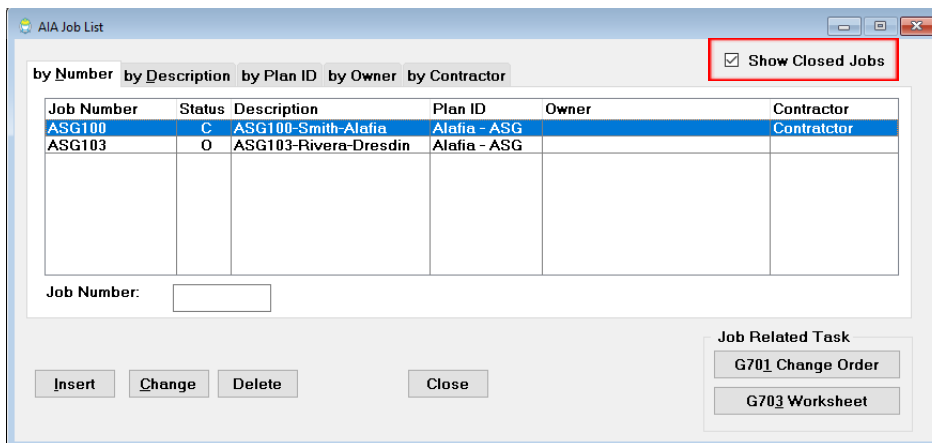
Software Report: GEM-144

Added the Reason Code logic to the Web Portal. In Gemini we also added code to perform an initial upload of Reason Codes as well as an automated sync anytime changes are made to the Reason Code table within Gemini.

Added CLOSED checkbox to the AIA job list

Software Report: GEM-143

The SHOW CLOSE allows users to filter the AIA job list to display only OPEN jobs.



Gemini 2022 What's New

AP Vendor List Maintenance added several more tabs

Software Report: GEM-141a

Added the PAY CODE, REFERENCE CODE, VENDOR FILTER, STREET, CITY, STATE to the AP Vendor List.

Vendor #	Name	D/B/A	Pay Code	Ref Code	Vendor Filter	Street	City	State
123FRA	A	Y	123 Framing test	A05	WK			NoAuto
123NEW	A	Y	New Vendor	A15				Auto
123P01	A	Y	123 Paint					S,M
123SOL	A	Y	123 Solar Solutions					
AASMH	A	Y	Aarons Smith Works					
ABCP01	A	Y	ABC Painting					

AP Vendor List Maintenance added new columns to SELECT COLUMNS TO SHOW/HIDE

Software Report: GEM-141b

Set columns to show or hide as desired Disable Format Save

Hide	Description
<input type="checkbox"/>	Vendor #
<input type="checkbox"/>	S
<input type="checkbox"/>	Web
<input type="checkbox"/>	Name
<input type="checkbox"/>	Pay Code
<input type="checkbox"/>	Ref Code
<input type="checkbox"/>	Vendor Filter
<input type="checkbox"/>	Street
<input type="checkbox"/>	City
<input type="checkbox"/>	State

Show Vertical Lines Show Horizontal Lines

Show Hide Reset to Default OK Cancel

AP Vendor List Maintenance added LOOKUP fields using CONTAINS

Software Report: GEM-141a

Added LOOKUP fields utilizing the CONTAINS lookup logic for each of the new tabs.

Vendor #	Name	D/B/A	Pay Code	Ref Code	Vendor Filter	Street	City	State
Vendor #	S	Web	Name	Pay Code	Ref Code	Vendor Filter		
CORV01	A	Y	Corvette Corian Co.					
GRAN01	A	Y	Granite Guys					
BUILD1	A	Y	Building Blocks Masons Co.					
123NEW	A	Y	New Vendor	A15				Auto
WOOD01	A	Y	Woodcutters Lumber Co.					B
SAND01	A	Y	Sanders & Sanders Surveyors					B,V
CORK01	A	Y	Corky's Slab Contractors Inc.					Group2
CONS01	A	Y	Concrete Steel Products Corp.					M
123FRA	A	Y	123 Framing test	A05	WK			NoAuto

Vendor Filter:

View

Insert Change Delete Contacts Open Items Payments Close

Gemini 2022 What's New

Created logic to SYNC the Gemini Job list to the WebPortal

Software Report: GEM-135

The Web Portal has become the “go-to” resource for job specific information, especially for field and sales employees, not to mention the value to vendors. Therefore we decided to add an automated SYNC functionality from Gemini to the Web Portal to automatically update certain SQL tables immediately as those values are changed in Gemini. This keeps the Web Portal data current and greatly speeds up the user's experience in the Web Portal.

Added “CLOSE COST CODE” to the Process Purchase Order Window

Software Report: GEM-125

Added a CLOSE COST CODE check box to the Purchase Order Auto-Pay process. This will allow the users to close individual job cost codes at the time of processing purchase orders through to accounts payable. By closing individual cost codes the Project Cost reporting is enhanced.

PO Document Marked Receive

Total PO's & Addendums: 14

Marked Draft Documents: 0 (will be skipped)

Invoice Date: 11/30/21

Posting Date: 11/30/21

Invoice Due Date:

Override Vendor Default Due Date

Close Cost Code

Lowest Batch #:

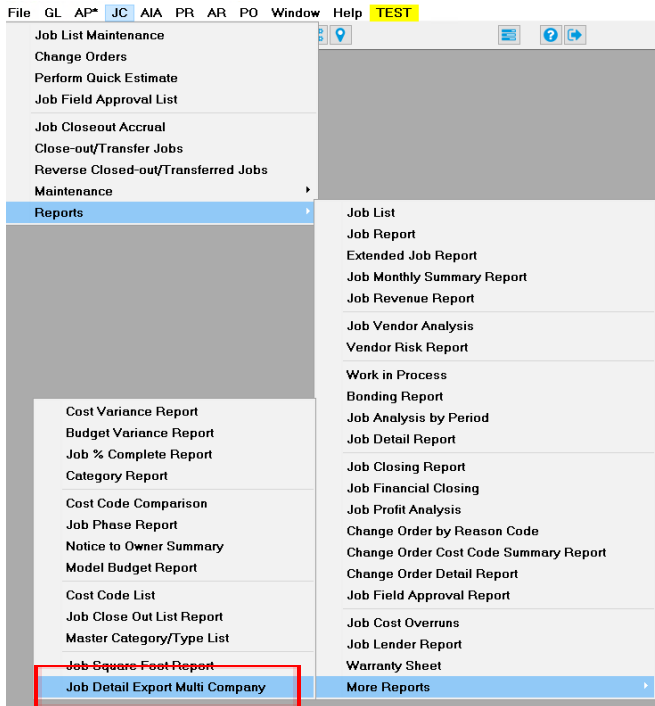
OK Cancel

Added the ability to export and combine multiple companies using the Job Detail Export Profile

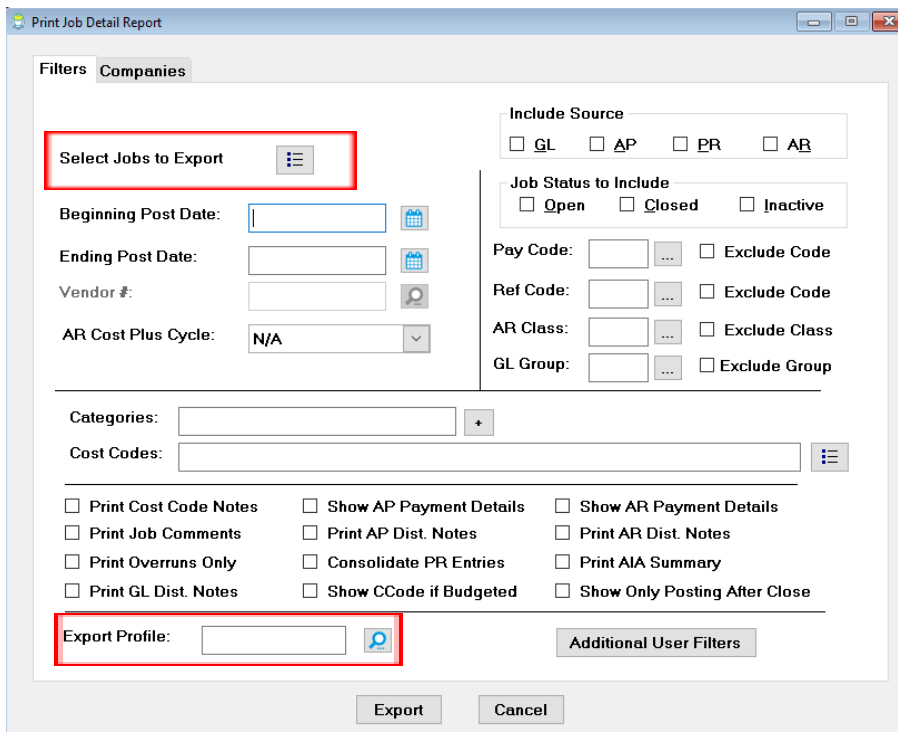
Software Report: GEM-123

Created a new Job Detail Report with the ability to EXPORT data from multiple Gemini companies. When a builder utilizes a multi-company structure and desires to combine the job cost data from multiple companies into a single job data structure.

Gemini 2022 What's New



Select the JOB or JOBS you wish to export. Set the remaining other filters based on your reporting requirements. Set the EXPORT PROFILE as you would for other reports - define the columns to export and the path to save the data file.



The screenshot shows the 'Print Job Detail Report' dialog box with the following fields and options:

- Filters** (Companies)
- Select Jobs to Export** (highlighted with a red box)
- Beginning Post Date:** [] [Calendar icon]
- Ending Post Date:** [] [Calendar icon]
- Vendor #:** [] [Search icon]
- AR Cost Plus Cycle:** N/A [Dropdown]
- Include Source:**
 - GL
 - AP
 - PR
 - AR
- Job Status to Include:**
 - Open
 - Closed
 - Inactive
- Pay Code:** [] ... Exclude Code
- Ref Code:** [] ... Exclude Code
- AR Class:** [] ... Exclude Class
- GL Group:** [] ... Exclude Group
- Categories:** [] +
- Cost Codes:** [] [List icon]
- Print Options:**
 - Print Cost Code Notes
 - Show AP Payment Details
 - Show AR Payment Details
 - Print Job Comments
 - Print AP Dist. Notes
 - Print AR Dist. Notes
 - Print Overruns Only
 - Consolidate PR Entries
 - Print AIA Summary
 - Print GL Dist. Notes
 - Show CCode if Budgeted
 - Show Only Posting After Close
- Export Profile:** [] [Search icon] (highlighted with a red box)
- Additional User Filters** [Button]
- Export** [Button]
- Cancel** [Button]

Gemini 2022 What's New

Select the COMPANIES where the individual jobs exist.

The screenshot shows a software window titled "Print Job Detail Report". At the top left, there is a "Filters" tab with a sub-tab "Companies" highlighted by a red box. Below the tab, the text "Companies to Include" is displayed above a table. The table has three columns: "X", "Number", and "Company". The first row is highlighted in blue and has an "X" in the "X" column. The other rows have empty "X" columns. Below the table are four buttons: "Mark", "UnMark", "Mark All", and "Clear All". At the bottom of the window are two more buttons: "Export" and "Cancel".

X	Number	Company
X	001	Start Up
	002	Start Up- Balances
	003	Astor Development
	900	Astor Homes