PSClient 2018 What's New

Special Option TYPE = E (Elevation)
Software Report: PSC-1

Create a new TYPE of Master Option – to be used for ELEVATIONS. This allows the elevation of a Model/Spec/Client to be reported separately from other master options. This also enables the presentation of ELEVATION in the client list and enables the exchange of the selected elevation to Eclare and Gemini job headers.

Create Elevation table for Elevation Names
Software Report: PSC-2

Builders often use names for each elevation, as opposed to elevation 1 and elevation 2. However, the estimate of a house generally includes the base elevation (ELV-1 for example) and then the changes to get from ELV-1 to ELV-2. ELV1 may not always be the same "named" elevation in every model. The elevation naming convention allows builders to establish a BASE elevation and subsequent elevations (ELV-2, ELV-3, etc.) and still name each elevation uniquely on every model.
The elevation name is presented on all appropriate reports, screens, contracts and purchase orders to facilitate communication of the named elevation to all parties.
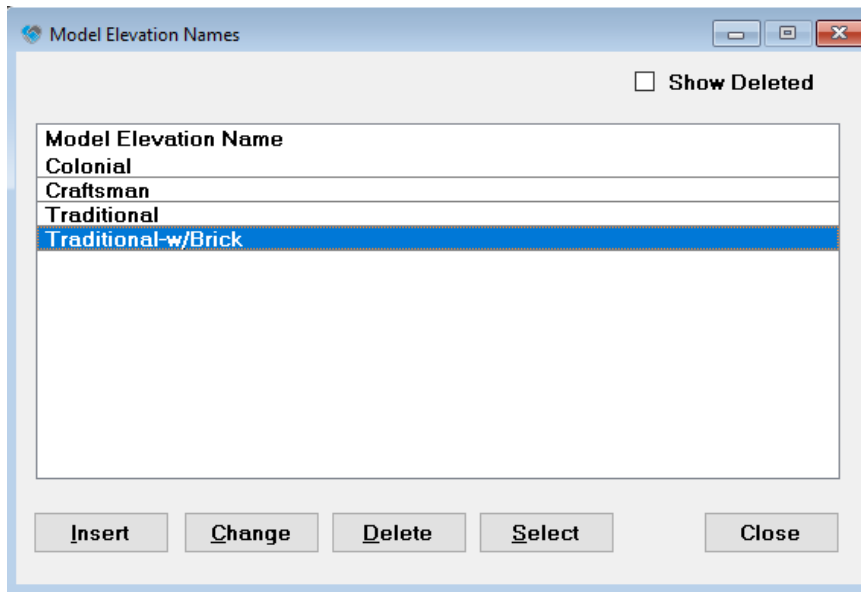
Elevation Name in Model window
Software Report: PSC-2

The Elevation Name presented in the Model window. The example shown below illustrates the new Elevation type (31100 – Elevation 1 – Craftsman) along with the current elevation options. Generally speaking, the current options can be updated (changed to) the new master option TYPE.
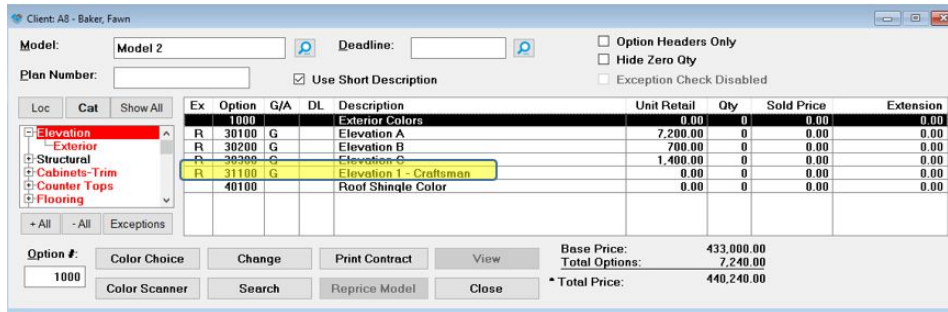
Elevation Name in Model Sales Contracts
Software Report: PSC-2

The Elevation name is added to the option in the pricing details. Also, the elevation name is added to the Sales Contract header.

Contract Pricing Detail Sheet

BUYER:	Steve Cook		
SALESPERSON: Sales Person 1	SUBDIVISION: Subdivision 1		LOT #: 01-107
MODEL NAME: Model 2 Is a 5 Bedroom / 3 Bath with attached 2 bay garage			
ELEVATION: Craftsman			
JOB ADDRESS: 10032 Oak Drive			

BASE PRICE OF HOME:	$ 433,000.00

OPTIONS:

Elevation

31100 [1] Elevation 1 - Craftsman	n/c

Subdivision-Lot

110 Lot Premium: 01-107 (10032 Oak Drive)	n/c

Elevation Name in Model Client Proposal

Software Report: PSC-2

The Elevation Name also appears on the option detail in the Client Proposal

JUN 27,2018   **Client Proposal**   Page 1 of 1

Builder Incubator Demo Data
1440 Bayshore Ave
Miami, FL 33537
Fax: 305-555-4567
Phone: 305-555-1234

Steve Cook   Sales Associate: Sales Person 1
12345678   Realtor: No Realtor
                                                  Subdivision: Subdivision 1
                                                  Lot Number: 01-107

Proposed Home: Model 2   **Base Price:** $433,000.00
        Model 2 Is a 5 Bedroom / 3 Bath with attached 2 bay garage

Opt #	Qty	Description	Option Extension
110	1	Lot Cost	n/c
110	1	Lot Premium: 01-107 (10032 Oak Drive)	n/c
31100	1	Elevation 1 - Craftsman	n/c

                                        Total Options   n/c

                                        Proposed Total $433,000.00
                          *** PROPOSAL DISCLAIMER ***

Added new TxTokens

Software Report: PSC-2

The TOKEN for the Elevation name has been added to the TxDoc maintenance

Please select token to use

| ALL | GENR | CONT | CONS | DESI | FINA | FLAG | OTHR | TXDT | TXW |

Contract Related Tokens

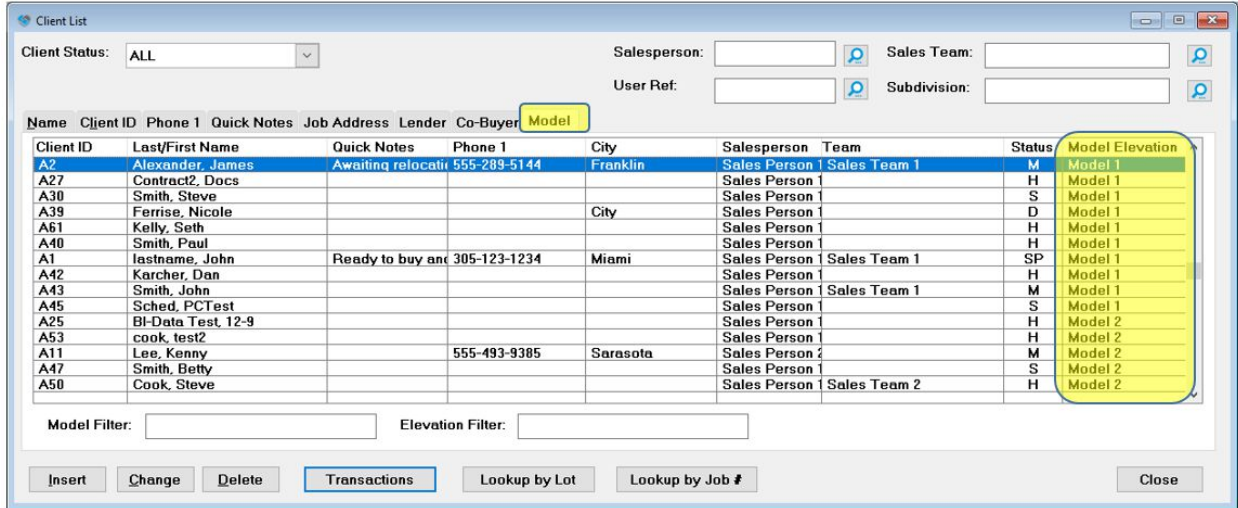| Token	Source	Description
EntryCode	CONT	Subdivision Entry Code
ElevationName	CONT	Elevation Name
LotNum	CONT	Lot Number
LotNumSeq1	CONT	Lot Number Seq 1
LotNumSeq2	CONT	Lot Number Seq 2
LotNumSeq3	CONT	Lot Number Seq 3
LotAddress	CONT	Lot Address
LotPremium	CONT	Lot Premium

Search: [   ]   Export   Select   Cancel

Add new Elevation and Model to the Client List
Software Report: PSC-3

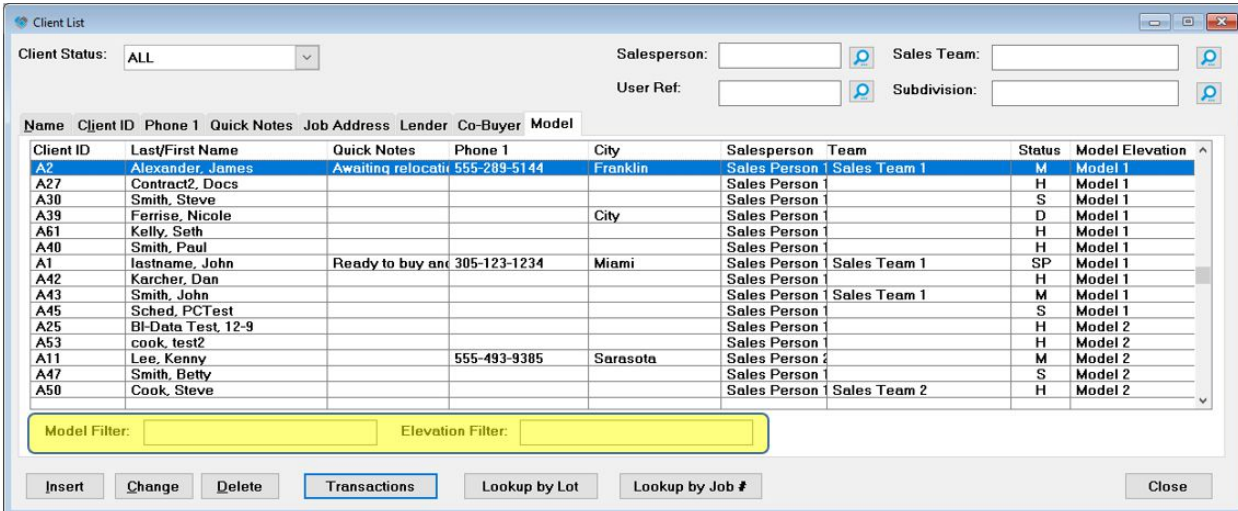PSC-3 added the Model-Elevation column to the Client list

Add new FILTER for Elevation and Model to the Client List
Software Report: PSC-12

User can now filter by Model and/or Elevation from the Client list

Exchange of Subdivision-Model-Elevation to ECL
Software Report: PSC-5

FILE | EXCHANGE | Send Model, Subdivision and Elevation Names – this will build the necessary tables in Eclare to allow the assignment of these fields to each Eclare job. Note if names are updated in PSClient they will automatically be updated to all jobs in Eclare – once exchanged.
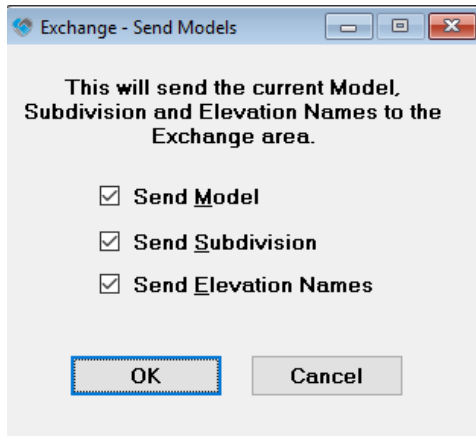
Lot Master Report – Adjust field width on Lot Report
Software Report: PSC-14

Job Number field needed adjustment to allow for 8 characters (when character width is maximized – as with a "W".

PSClient 2018 What's New

Feb-2018
Release: PSClient 2018b
Version: 2018.01.1802.151

Exchange Option Location and Category from PSClient to Eclare
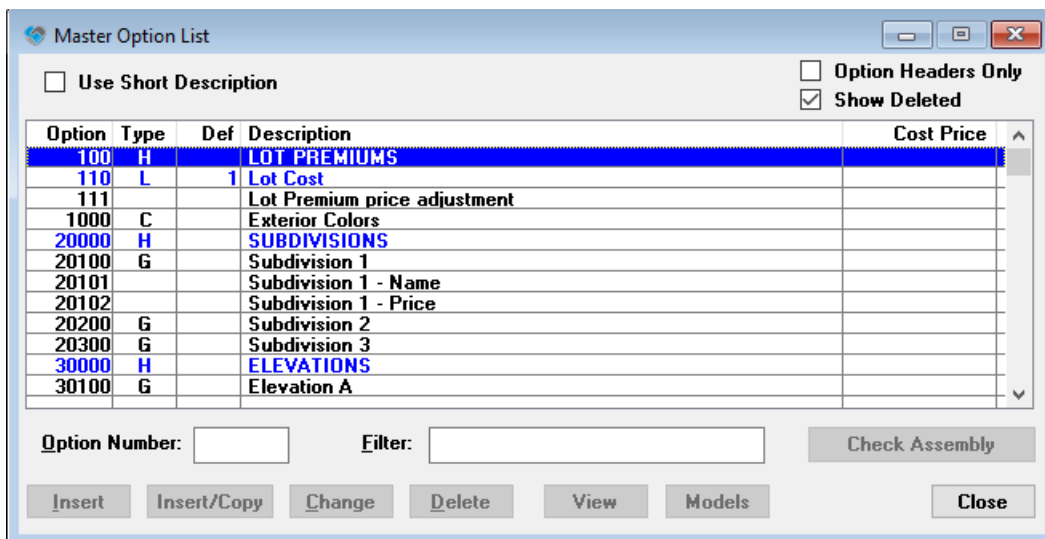Software Report: SR5341-5

Added the Location and Category fields to the Option Reference List Exchange
File | Exchange | Send Master Model Options
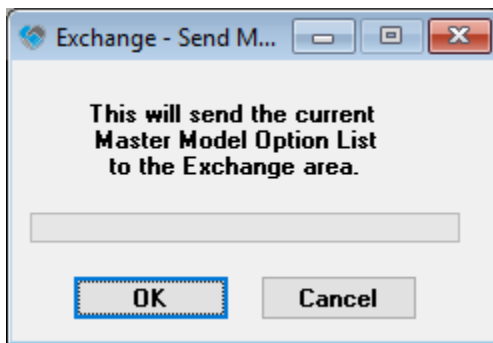
Correct Security Access Related to Master Options
Software Report: SR5359

The INSERT/COPY menu option was allowed for users that did not have access to the Master Option Maintenance area. INSERT/COPY is now properly restricted.

PSClient 2018 What's New

Jan-2018
Release: PSClient 2018a

PAYCODE on client schedule
Software Report: 5215

Add the PAYCODE to the Schedule Job Detail Report
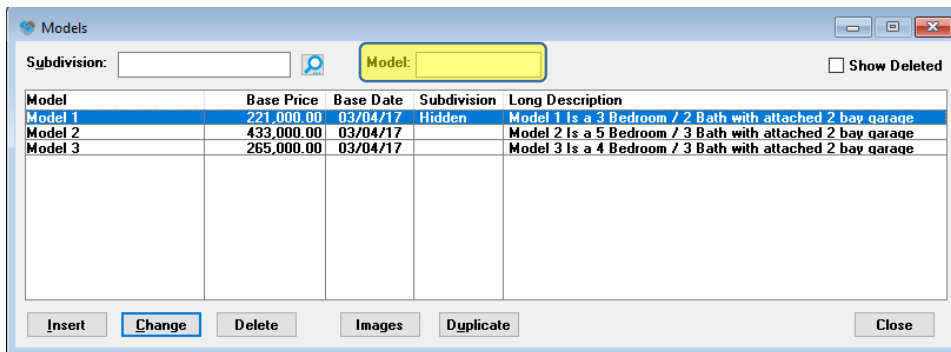
MODEL filter
Software Report: 5220
Add a Model lookup filter at the Model Maintenance screen

TxMaintenance Scrolling
Software Report: 5286-2
Fixed bug related to the Text Editor scrolling and menu display.

Multiple Monitor

Software Report: 5317

Changed how window positioning is stored for purposes of multiple monitors. In prior versions, when a user is displaying on multiple monitors, certain windows would become "out of focus" and not displayed. The changes made will position each window with a relative frame and allow better control when moving the application window from monitor 1 to monitor 2.

Mark Inactive Clients

Software Report: 5294

Changed logic and message when all client STATUS's are checked to move clients to an INACTIVE status
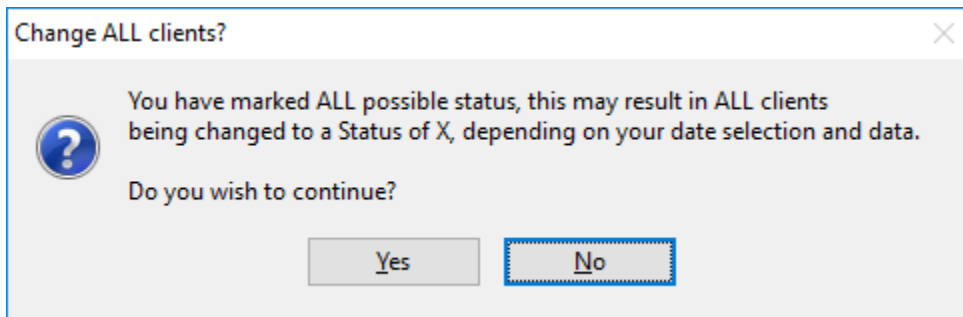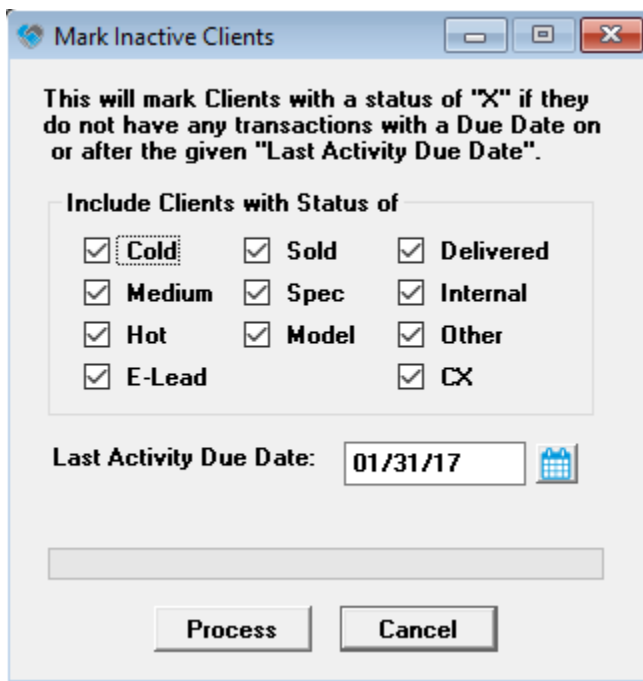
Adjust Font Added to Main Menus

Software Report: 5286

This was expanded from the changes we made in version 2017 to include all the MAIN MENUS. We also added a BOLD for each font style selection.

Individual users can now select the FONT STYLE and FONT SIZE to meet their individual needs.
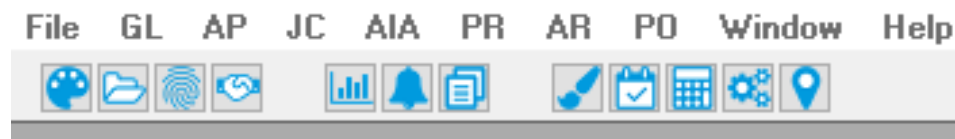
Go to FILE | TERMINAL SETUP | Fonts tab

Select the FONT NAME (Style) and FONT SIZE from the drop-down lists

Replaced All Program Icons

Software Report: 5287

Users can assign menu short cuts with the DEFINE USER TOOLBAR. The Icons have been updated to reflect the higher resolution capacity for Windows 10 and future operating systems.
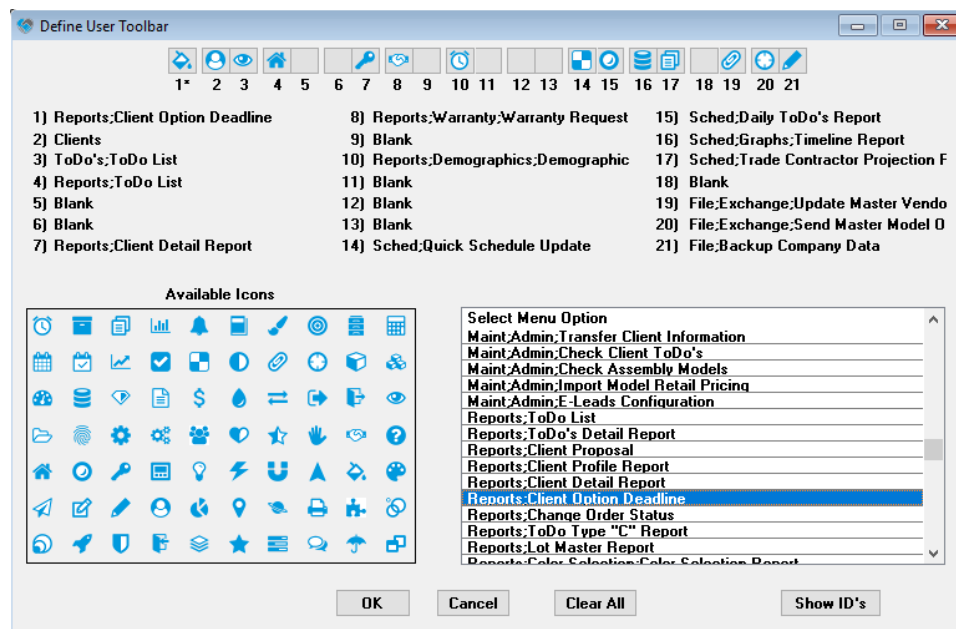
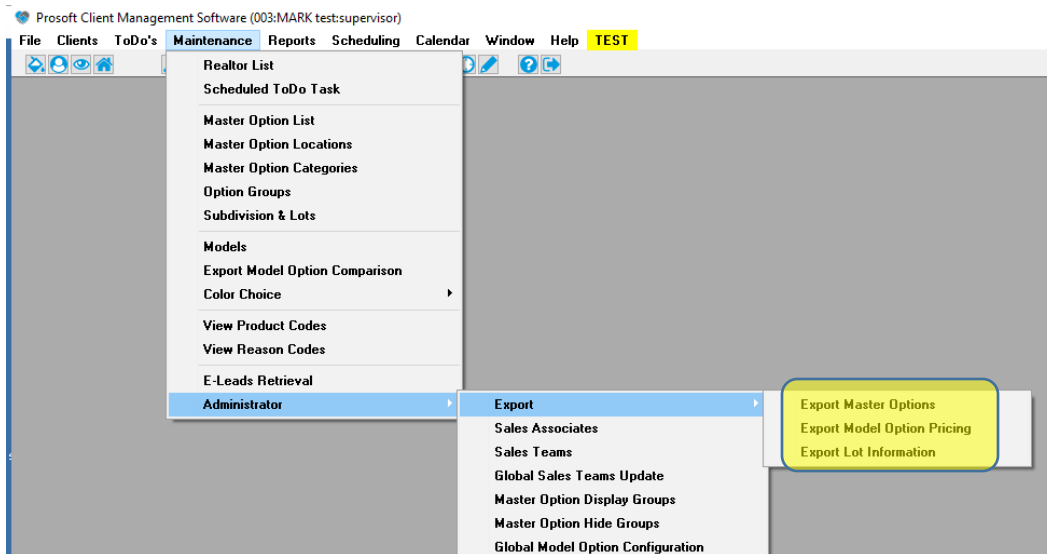## New Report writer tokens

Software Report: 5304
Added a new token to the report writer to calculate the number of days a job has been at a specific stage of construction.

Export Function no longer Supervisor

Software Report: 5306
To make exporting data easier – we moved all the PSClient export menu options out of the Supervisor menu.

Lot Master Report – show new tabs
Software Report: 5309
When PRINT CONTRACT NOTES is checked the Report would add a new row for each Legal Description, Lot Contract Notes, Parcel ID positioned under the current lot record.