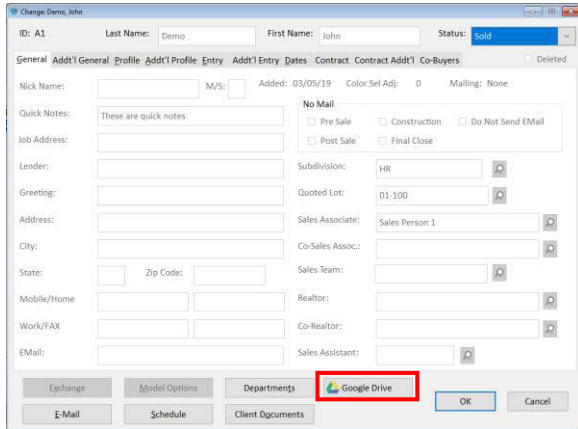
  
**Builder Incubator**  
**PSClient 2019 What's New**  
Apr-2019  
Release: PSClient 2019b  
Version: 2019.02.1904.061

**Access to PSClient Client Docs in GDrive**

Software Report: PSC-28a

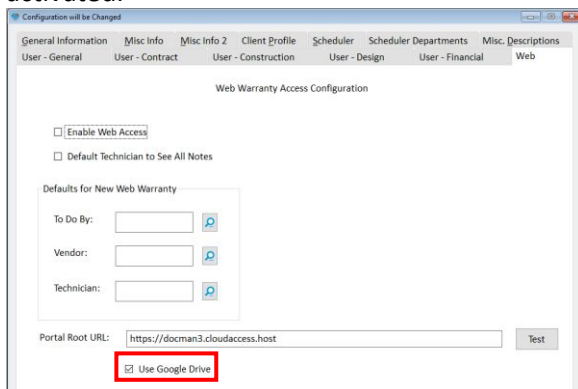
Added a link to GDrive from the PSClient – client record. This button will replace the Client Doc button and allow PSClient users to directly access client specific documents stored on GDrive.



**Access to PSClient Client Docs in GDrive-Config Setting**

Software Report: PSC-28b

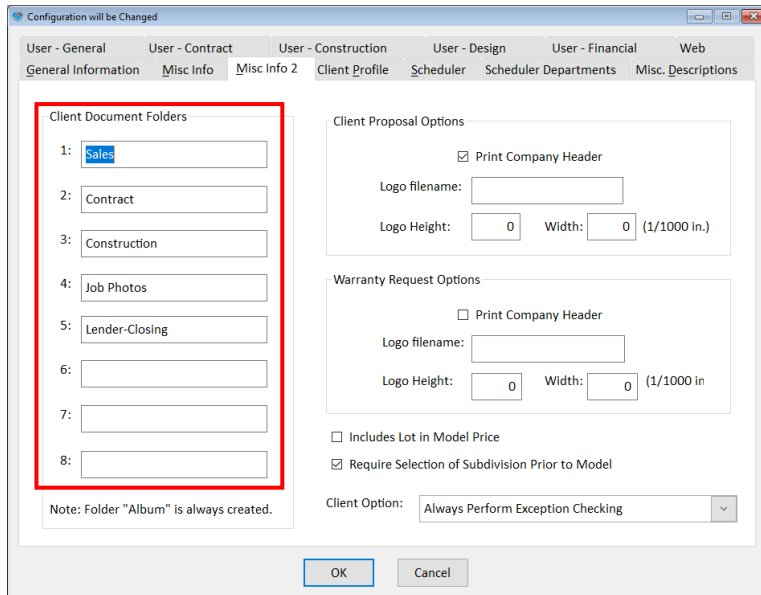
Added a CONFIGURATION setting to allow both the old CLIENT DOCS and the new GDrive buttons to be activated.



**Access to PSClient Client Docs in GDrive-Config Setting**

Software Report: PSC-28c

Created utility to automatically add the client document subfolders in GDrive. Folder logic is specified in PSClient-CONFIGURATION.



**Add new KEY on CTASK table for BIWebPortal**

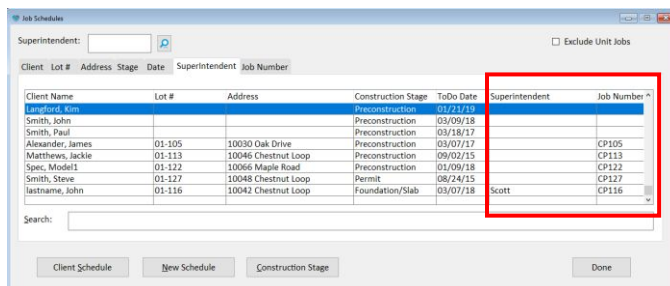
Software Report: PSC-17

Add new key to the CTASK table that includes the vendor ID, start date and status to get better performance when fetching tasks for a single vendor in the portal.

**Job Schedules – Add New Columns**

Software Report: PSC-13

Added columns for Superintendent and Job Number to the Job Schedule window

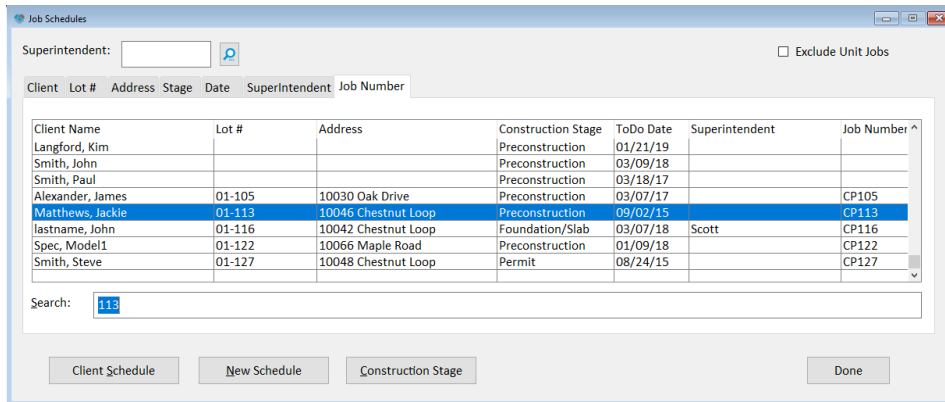


**Job Schedules – Add Tabs/Search/Sort**

Software Report: PSC-16

Added tabs for Superintendent and Job number

Added In-String search for all tabs



**Default Path-All Imports/Exports**

Software Report: PSC-20

Created a default Export Profile Path for all exported data. This will insure users export data to a system defined location on corporate servers and prevent data from being exported into restricted program folders.

**Builder Incubator**  
PSCient 2019 What's New

Jan-2019

Release: PSCient 2019a

Version: 2019.01.1812.311

This initial release of version 2019 primarily addressed software changes required to stay current with Microsoft server OS and workstation OS changes.

Stay tuned for our 2019 development road map. We have many exciting new software features nearing completion. This will be a busy year for software updates, expect at least four significant updates.

**Scroll Settings**

Software Report: PSC-27

Recent updates in Windows Server 2012 and 2016 and Windows 8 and 10 have patched a bug related to page-to-page scrolling in certain programs. Many years back we created a workaround for this issue. Now as certain users update their OS that workaround may need to be turned off. Because this can impact user #1 and not user #2 in a specific office, we elected to provide a configuration setting at the company level as well as at the user level.

Version 2019 provides configuration settings in two menu locations;

**Company Level Configuration**

Log in as supervisor

go to FILE | SUPERVISOR | CONFIGURATION

On the GENERAL INFO tab notice the check box to "Use Old Preview Scroll Method"

The screenshot shows a configuration window titled "Configuration will be Changed". It has several tabs: "User - General", "User - Contract", "User - Construction", "User - Design", "User - Financial", and "Web". The "User - General" tab is active, and within it, the "General Information" sub-tab is selected. The form contains the following fields and options:

- Company Name: Builder Incubator Demo Data
- Address: 1440 Bayshore Ave
- City: Miami
- State: FL
- Zip Code: 33537
- Phone: 305-555-1234
- FAX Number: 305-555-4567
- E-Mail Address: (empty field)
- Use Old Preview Scroll Method (highlighted in yellow)
- Number of Backup Copies: 20
- Days Before "X" Client is Purged: 0
- Backup Warning Days (0 = never): 5

On the right side of the form, there are several checked and unchecked options:

- Don't allow Done Transaction changes
- Client may only be deleted by Administrator
- Print Adtl Key on Mailing Label
- Auto Save Contract/CO (Contract Folder)
- Auto Save Letter (Letters Folder)
- Allow Contract Edit
- Create Client Transaction on Status Change
- Hide "Approval Req'd" on Client Proposal
- Use Prosoft alternate File Dialog control
- Disable Report Page of Page

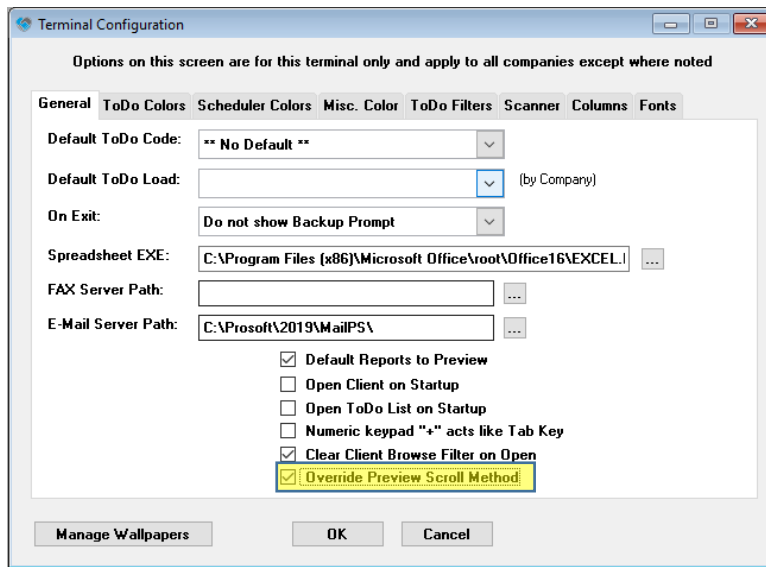
At the bottom of the window are "OK" and "Cancel" buttons.

## User Level Configuration

Log in as your user

go to FILE | TERMINAL SETUP

On the GENERAL tab notice the check box to “Override Preview Scroll Method”



## Testing – does scrolling still work

After updating to version 2019 determine if any users have a scrolling problem by previewing any 2+ page report. If the user can scroll (using the mouse scroll wheel) from page 1 to 2, there is no issue. If, however the user scrolls to the bottom of page 1 and stops, scroll settings need to be adjusted.

## Recommended Approach

If the scroll settings need to be changed – we recommend starting at the COMPANY level first.

### Set Company Level

1. Log in as SUPERVISOR
2. go to FILE | SUPERVISOR | CONFIGURATION
3. Check ON the box to “Use Old Preview Scroll Method”
4. Log out
5. Have each user log in and test again
6. If ALL of your users are now scrolling properly – you are done.
7. If certain users can still not scroll – configure scroll settings at the User Level

  
Builder Incubator  
PSClient 2019 What's New

Set User Level

1. Log in as the user
  - a. If your office is running via RDP or Remote Apps – this user log-in must be BOTH the session log-in as well as the PSClient log-in.
2. go to FILE | TERMINAL SETUP
3. Check ON the box to “Override Preview Scroll Method”
4. IMPORTANT - Log out completely
5. Log back in and test